

SYSTEMATIC INVESTMENT PLAN (SIP) APPLICATION FORM

Form No:

Collection Center :

1. CLIENTS DETAILS

Name :

Father's Name :

Grandfather's Name :

Date of Birth : B.S A.D

Gender ☐ Male ☐ Female ☐ Others

Marital Status ☐ Married ☐ Unmarried ☐ Others

PAN Card Details :
(Please enclose copy of PAN)

BOID Number

2. CONTACT DETAILS

Address : Tole Ward No. Block No.

RM/Municipality/Metropolitan District

Province Country

Contact Details : Telephone No. Mobile No.

Email Address :

3. INVESTMENT DETAILS FOR SYSTEMATIC INVESTMENT PLAN (SIP)

Scheme Name :

3.1 SELECT A TYPE OF SYSTEMATIC INVESTMENT PLAN (SIP)

☐ **MINI SIP** (MINI SIP is fixed at NPR. 500)

☐ **SIP Installment Amount :**

FILL THE DETAILS BELOW

Model of SIP

☐ Unlimited ☐ Limited

Terms : (If Limited)

SIP Details :

Start Month/Year

End Month/Year

SIP Frequency

Monthly

☐

Quarterly

☐

Semi Annually

☐

Annually

☐

SIP Debit Date :

SIP Payment Mode

Bank Deposit

☐

Payment Portal

Name of Payment Portal

Standing Instruction

☐ Yes

☐ No

Standing instruction :
(If Any)

Bank Name

A/C No.

4. DIVIDEND RE-INVESTMENT PLAN (DReP) - REINVESTMENT DETAILS

Growth (Dividend Re-Investment Plan): ☐ Yes ☐ No

Dividend Distribution Plan : ☐ Yes ☐ No

Bank Name :

Branch

Account Number :

5. DECLARATION AND SIGNATURE (S)

I/We hereby confirm and declare as under

I/We have read, understood, and agree to comply with the terms and conditions of the scheme related documents of the scheme and the terms and conditions of enrollment for Systematic Investment Plan (SIP)

THUMB PRINT

Signature