



### Market Analysis:



As per attached chart, Market has further shrunk by 5.24 points & closed at 2818 level. Market has opened on 6.95 positive points but yesterday's last minute smart recovery could not hold the market to gain momentum result in lower closing. Index has formed spinning top black like structure indicating neutral signal as per daily candlestick chart. At this point, nonconformance for strong correction & again formed neutral pattern. Sectors remained mixed as the 58 stocks advanced, 106 declined and 19 remained unchanged. HDL stocks trading more than 8% of daily turnover despite continuous declining market turnover.

NEPSE continued its three days minimal losing streak as the investors participation continue to fall. Which has been seen in turnover, volatility & trend strength. Investors sentiments has holding rather than buying or selling. NEPSE had a 23 points narrow ranged day as yet another attempt to clear the barrier at 2848 failed. After hitting all time high of 3064, market corrected more than 38.2% fibonacci retracement level of 2848 and consolidating in between 38.2% and 50% & it taking a time. The expected levels of the market are likely to be in the range of 2780-2850 level, and it's going to crucial for the short-term market scenario to sustain above the 2800 Index level. This phase is not showing the any trend reversal on current scenario as the indicators like RSI, MACD, VI all making lower lows. All the sectors remaining in low volatile with weak trend except the manufacturing and processing. Today's positive banking closing has some hope for recovery. While it is subject to further price action evolution, but the back to back selling in growth sectors has shifted to support a sideways correction in the future. There can be further consolidation in market, if banking, insurance stocks do not start to bounce back as they failed to several attempts before. This trend might linger for some more time before some trigger leads to a fresh breakout. Therefore, short-term traders use for stop loss above 2800 while buying any dip towards the support level around 2715-2782.

**Corporate News:** SFCL is auctioning 11,35,558 units of promoter shares, minimum bid rate will be NPR 100.

### Market Summary : (06.07.2021)

Index	Current	Points Change	% Change
NEPSE	2,818.10	(5.24)	-0.19%
Turnover "NPR"	4,224,018,255.00	(358,194,324.00)	-7.82%



Sector	Turnover 'Cr	Rank
Commercial Banks	98.26	1
Hydro Power	72.87	2
Manufacturing	46.10	3
Microfinance	43.49	4
Non-Life Insurance	32.29	5
Investment	29.73	6
Development Banks	26.93	7
Life Insurance	19.51	8
Finance	19.29	9
Others	15.14	10
Hotels And Tourism	5.79	11
Mutual Fund	5.48	12
Promoter Share	4.70	13
Tradings	2.61	14
Corporate Debenture	0.19	15

➤ Market lost 5.24 points on Tuesday and closed 2818.10 level

### Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,913.33	3.67	0.19
Trading	3,757.72	(39.15)	(1.03)
Hotels And Tourism	3,656.08	(25.62)	(0.70)
Development Bank	4,211.28	(1.72)	(0.04)
Hydropower	2,735.22	(48.03)	(1.73)
Finance	2,133.33	(1.50)	(0.07)
Non-Life Insurance	14,040.57	166.09	1.20
Manu.& Pro.	6,234.57	63.14	1.02
Others	2,193.32	(10.21)	(0.46)
Microfinance	5,114.29	1.72	0.03
Life Insurance	16,958.95	4.41	0.03
Mutual Fund	15.44	(0.02)	(0.10)
Investment	104.93	(2.28)	(2.13)

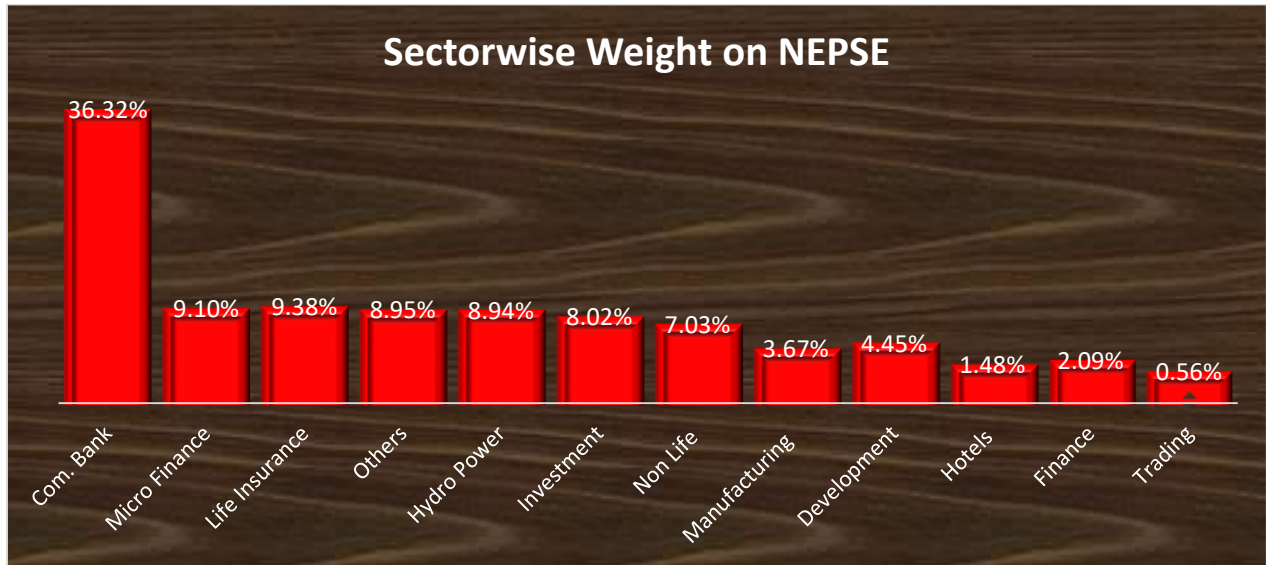
## Stock Watch list:

Uptick Stocks	BFC,SHIVM RMDC, TRH, HDL, MEN, OHL, CLBSL, CHDC,SHL
Downtick Stocks	FMDBL, RADHI, CMF1, NRIC, ALBSL, GBLBS, CGH,LBBL,SIL

## Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
RBCL	22,052.00	1,692.00	8.31	HIDCL	444.00	(26.00)	(5.53)
MEN	869.00	43.00	5.21	UPPER	716.00	(38.00)	(5.04)
CLBSL	1,551.00	57.00	3.82	RHPC	513.00	(22.00)	(4.11)
CORBL	818.00	28.00	3.54	NHPC	293.00	(12.00)	(3.93)
SMFDB	1,630.00	50.00	3.16	NICL	1,040.00	(38.00)	(3.53)
SLCF	10.29	0.31	3.11	RADHI	750.00	(27.00)	(3.47)
SHIVM	1,514.00	42.00	2.85	JOSHI	263.00	(9.00)	(3.31)
SCB	608.00	16.00	2.70	BBC	5,685.00	(194.00)	(3.30)
PSF	10.30	0.27	2.69	GFCL	622.00	(18.00)	(2.81)
OHL	725.00	18.00	2.55	NMB50	14.58	(0.41)	(2.74)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
HDL	358,902,745.00	5,636.00	NHPC	362,029.00	293.00	NIFRA	3,157.00
UPPER	205,246,806.00	716.00	NBL	312,756.00	437.00	UPPER	2,413.00
NBL	136,584,565.00	437.00	UPPER	281,406.00	716.00	NHPC	1,334.00
NIFRA	123,746,853.00	484.00	NIFRA	255,098.00	484.00	HDL	1,195.00
NHPC	107,569,357.00	293.00	MEGA	239,521.00	361.00	CHDC	997.00
HIDCL	102,479,623.00	444.00	HIDCL	228,709.00	444.00	SHIVM	887.00
NRIC	102,006,908.00	1,619.00	KBL	200,575.00	360.00	HIDCL	816.00
SHIVM	99,651,522.00	1,514.00	CCBL	166,795.00	281.00	NRIC	746.00
NABIL	89,282,718.00	1,301.00	MBL	116,202.00	371.00	JLI	713.00

## Monthly Update (Jestha, 2078)



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