



### Market Analysis:



As per attached chart, Market has advanced by 19.12 points & closed at 2843 level. Market has opened on positive points & continued to accelerate from yesterday's smart bounce back result in higher closing. Index has formed inverted hammer like structure indicating bearish signal as per daily candlestick chart. This formation has conformed yesterday's bullish hammer but last hour correction is showing weak bullish. All the sectors closed except non-life insurance. While daily turnover has increased by nearly 15% & trading below the monthly moving average turnover of 1238 crores.

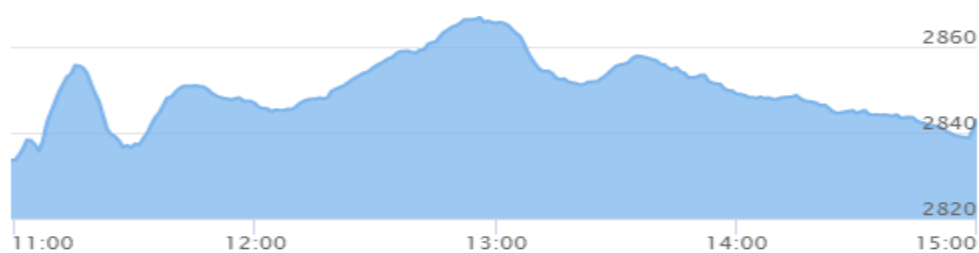
NEPSE closed on positive note on last day of week. NEPSE bounce back after touching 50% Fibonacci retracement level of 2782 & closed on 38.2% territory again. This shows market is making another lower low after 2824 level last week. This region is also seen as consolidation phase. Resumption of buying mania in development banking, finance & hotels stocks has led the today's market. The repetitive profit booking on all trading sessions of the week is signaling that bulls are not coming strong as the 3 lost out of 5 trading days. Due to low turnover, weak bullish strength, decreasing volatility & negatively poised technical indicators, NEPSE is forming neutral, range bound patterns. As of now, there is no early sign of any upside bounce from the lows. But movement of above sectors will be crucial to watch on upcoming week. NEPSE is currently placed at the important cluster support of 2782 levels and a move below this area could result in slide down to 2715 levels. Though with the last day's positive notes in the market, the further rally is intact. NEPSE shall past 2900 level convincingly, which could eventually result in an upside breakout and will take further higher levels.

So, the selection of stocks during this consolidation phase with watching sectoral trend and continue with the "buy on dips" approach will be good investment strategy.

**Corporate News:** Manakama Smart Laghubitta Sanstha Limited has issued 3,89,000 units of ordinary shares of IPO from today.

### Market Summary : (01.07.2021)

| Index          | Current          | Points Change  | % Change |
|----------------|------------------|----------------|----------|
| NEPSE          | 2,843.00         | 19.12          | 0.68%    |
| Turnover "NPR" | 6,707,775,484.00 | 869,224,048.51 | 14.89%   |



- Market gained 19.12 points on Thursday and closed 2843 level.
- **Sub-Indices:**

| Sub-Indices        | Current   | Points Change | %Change |
|--------------------|-----------|---------------|---------|
| Banking            | 1,923.05  | 3.13          | 0.16    |
| Trading            | 3,682.28  | 19.38         | 0.53    |
| Hotels And Tourism | 3,657.19  | 138.55        | 3.94    |
| Development Bank   | 4,360.32  | 152.83        | 3.63    |
| Hydropower         | 2,840.41  | 21.83         | 0.77    |
| Finance            | 2,227.43  | 63.56         | 2.94    |
| Non-Life Insurance | 14,136.48 | (5.70)        | (0.04)  |
| Manu.& Pro.        | 5,964.10  | 2.36          | 0.04    |
| Others             | 2,175.31  | 36.92         | 1.73    |
| Microfinance       | 5,172.19  | 2.23          | 0.04    |
| Life Insurance     | 17,135.75 | 74.74         | 0.44    |
| Mutual Fund        | 15.39     | 0.15          | 0.96    |
| Investment         | 107.08    | 1.22          | 1.15    |

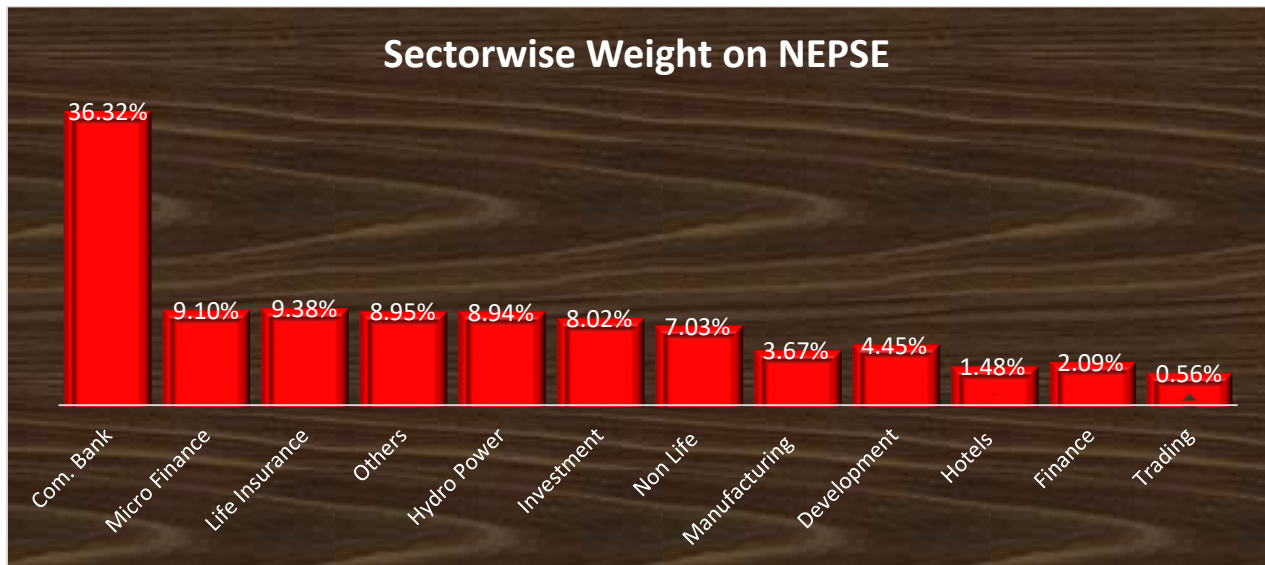
## Stock Watch list:

|                 |   |
|-----------------|---|
| Uptick Stocks   | BFC,JBBL, RMDC, TRH, NHPC, MEN, OHL, CLBSL, SLBBL,SHL |
| Downtick Stocks | FMDBL, RADHI, CMF1, NRIC, ALBSL, GBLBS, CGH, NABBC    |

## Major Market Movement:

| Top Gainers            |                |               |                             | Top Losers    |               |                                  |                     |
|------------------------|----------------|---------------|-----------------------------|---------------|---------------|----------------------------------|---------------------|
| Symbol                 | LTP            | Point Change  | % Change                    | Symbol        | LTP           | Point Change                     | % Change            |
| OHL                    | 673.00         | 61.00         | 9.97                        | KEF           | 10.15         | (0.35)                           | (3.33)              |
| GFCL                   | 621.00         | 53.00         | 9.33                        | PSF           | 10.00         | (0.25)                           | (2.44)              |
| GRDBL                  | 340.00         | 29.00         | 9.32                        | RADHI         | 766.00        | (19.00)                          | (2.42)              |
| SINDU                  | 371.00         | 31.00         | 9.14                        | NLG           | 1,290.00      | (32.00)                          | (2.42)              |
| BFC                    | 390.00         | 31.00         | 8.64                        | SLBS          | 1,645.00      | (40.00)                          | (2.37)              |
| JOSHI                  | 291.00         | 20.00         | 7.38                        | NHPC          | 322.00        | (7.00)                           | (2.13)              |
| JBBL                   | 451.00         | 28.00         | 6.62                        | LLBS          | 2,210.00      | (45.00)                          | (2.00)              |
| SHL                    | 275.00         | 17.00         | 6.59                        | UNL           | 19,650.00     | (345.00)                         | (1.73)              |
| RLFL                   | 487.00         | 29.00         | 6.33                        | CMF1          | 12.20         | (0.20)                           | (1.61)              |
| CORBL                  | 731.00         | 43.00         | 6.25                        | MLBSL         | 4,699.00      | (71.00)                          | (1.49)              |
| Top Stocks by Turnover |                |               | Top stocks by shares traded |               |               | Top stocks by no. of transaction |                     |
| Symbol                 | Turnover       | Closing Price | Symbol                      | Shares Traded | Closing Price | Symbol                           | No. Of Transactions |
| NIL                    | 307,249,513.00 | 1,650.00      | MEGA                        | 493,831.00    | 370.00        | NIFRA                            | 2,616.00            |
| JBBL                   | 187,064,807.00 | 451.00        | JBBL                        | 419,370.00    | 451.00        | JBBL                             | 2,529.00            |
| MEGA                   | 182,452,424.00 | 370.00        | CCBL                        | 394,555.00    | 295.00        | NIL                              | 1,917.00            |
| BPCL                   | 166,031,760.00 | 518.00        | PCBLP                       | 363,662.00    | 169.00        | MEGA                             | 1,424.00            |
| NRIC                   | 164,090,316.00 | 1,658.00      | NHPC                        | 362,393.00    | 322.00        | API                              | 1,335.00            |
| NLG                    | 126,026,076.00 | 1,290.00      | BPCL                        | 328,552.00    | 518.00        | NRIC                             | 1,327.00            |
| NICL                   | 122,903,208.00 | 1,163.00      | API                         | 300,261.00    | 389.00        | NHPC                             | 1,217.00            |
| NHPC                   | 117,589,725.00 | 322.00        | NBL                         | 252,343.00    | 437.00        | GBBL                             | 1,200.00            |
| API                    | 117,201,308.00 | 389.00        | CBL                         | 212,930.00    | 285.00        | CCBL                             | 1,096.00            |

## Monthly Update (Jestha, 2078)



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