



Market Analysis:



As per attached chart, Market has declined by 47.49 points & closed at 2828 level. Market has opened with huge 4.84 positive points but yesterday's last minute bounce back could not sustain & bear took a full control throughout a day to close on bearish note. Index has formed marubozu black like structure indicating bearish signal as per daily candlestick chart. Bearish pattern after the neutral is conforming the short-term correction. Only microfinance sectors closed positive as the 35 stocks advanced, 146 stocks declined & 2 remained standstill.

NEPSE became red by 1.65% on Tuesday offsetting two days consecutive uptick. Market have accelerated up to 2940 after touching 2824. But strong bearish trend in three bullish sectors: development banks, finance & hydropower & unsustainable movement on banking sectors is sliding market downwards. Profit booking across the indices with dragged the index down. This correction indicates that short term bear is in control however the possibility of bounce back is still high as the index testing 38.2% retracement level continuously & turnover is very low. Investors has struck by nervousness on banking, which declined 1.36% today, after last day rally. While microfinance stocks is making rally on last couple of days. So, the more sectoral movement will be seen. The support of 2782-2848 has still not been violated and hence investors can continue holding their positions with a trailing stop loss. If this break this, that drag further to 2715 level. If resume the existing uptrend from the current level, index can head to 3000. The upcoming monetary policy will determine future movement of liquidity & interest rates, hence the stock market behavior. As well as fourth quarter earning session will be on the radar. So, the selection of stocks during this consolidation phase and continue with the "buy on dips" approach will be good investment strategy.

Corporate News: Rastra Utthan Laghubitta Bittiya Sansha Company will issue 8.50 lakh shares in IPO.

Index	Current	Points Change	% Change
NEPSE	2,828.00	(47.49)	-1.65%
Turnover "NPR"	6,726,361,869.00	(999,150,847.00)	-12.93%



➤ Market lost 47.49 points on Tuesday and closed 2828 level.

➤ **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
Banking	1,923.99	(26.44)	(1.36)
Trading	3,688.66	(47.53)	(1.27)
Hotels And Tourism	3,568.31	(1.32)	(0.04)
Development Bank	4,068.16	(167.13)	(3.95)
Hydropower	2,814.05	(76.03)	(2.63)
Finance	2,044.45	(87.61)	(4.11)
Non-Life Insurance	14,133.57	(251.53)	(1.75)
Manu. & Pro.	5,906.44	(34.98)	(0.59)
Others	2,137.19	(51.33)	(2.35)
Microfinance	5,217.56	26.40	0.51
Life Insurance	17,172.40	(165.98)	(0.96)
Mutual Fund	15.33	(0.07)	(0.43)
Investment	108.26	(3.84)	(3.43)

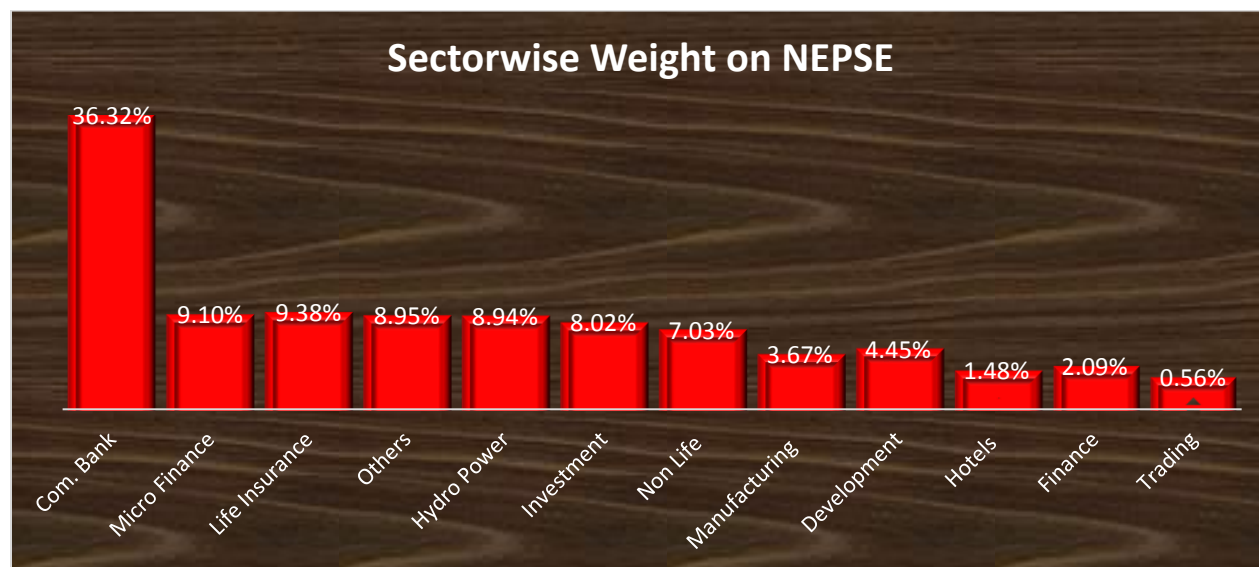
Stock Watch list:

Uptick Stocks	RADHI, UPPER, RURU, TRH, NHPC, MEN, OHL, CLBSL, SLBBL,
Downtick Stocks	NGPL, LBBL, BFC, NRIC, ALBSL, ACLBSL, GBLBS, CGH, NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
OHL	606.00	33.00	5.76	PROFL	310.00	(29.00)	(8.55)
GLBSL	1,940.00	79.00	4.25	HIDCL	467.00	(41.00)	(8.07)
SLBSL	1,503.00	53.00	3.66	BFC	333.00	(29.00)	(8.01)
TRH	399.00	11.00	2.84	SIFC	375.00	(29.00)	(7.18)
CLBSL	1,495.00	36.00	2.47	CFCL	351.00	(26.00)	(6.90)
NUBL	1,652.00	37.00	2.29	LBBL	543.00	(39.00)	(6.70)
SMB	2,470.00	53.00	2.19	UNHPL	327.00	(23.00)	(6.57)
GBD80/81	1,075.00	21.00	1.99	GFCL	545.00	(37.00)	(6.36)
NMBMF	1,416.00	27.00	1.94	KRBL	300.00	(20.00)	(6.25)
SBLD2082	1,120.00	21.00	1.91	MPFL	318.00	(21.00)	(6.19)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
RADHI	498,325,950.00	790.00	NHPC	1,067,260.00	331.00	RADHI	5,575.00
NHPC	367,850,050.00	331.00	LEMF	928,115.00	13.25	NHPC	3,182.00
HIDCL	296,752,744.00	467.00	HIDCL	632,510.00	467.00	NIFRA	2,620.00
NICL	239,968,360.00	1,142.00	RADHI	630,241.00	790.00	HIDCL	2,277.00
NRIC	165,399,607.00	1,650.00	SAEF	383,010.00	16.35	JBBL	1,777.00
UPPER	154,639,464.00	768.00	CCBL	271,634.00	290.00	UPPER	1,646.00
LBBL	130,400,996.00	543.00	JBBL	261,937.00	407.00	NRIC	1,189.00
NICA	126,569,590.00	915.00	NBL	253,958.00	439.00	API	1,125.00
NIFRA	125,059,436.00	503.00	NIFRA	247,114.00	503.00	GBBL	1,077.00
NBL	112,284,453.00	439.00	API	246,149.00	372.00	CCBL	1,011.00

Monthly Update (Jestha, 2078)



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