



Market Analysis:



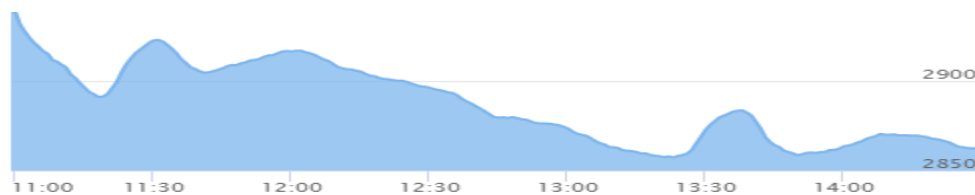
As per attached chart, Market has again declined by 51.65 points & closed at 2862 level. Market has opened with huge 25.21 positive points but weak bullish force could not sustain in front of strong bear & closed lower. Index has formed marubozu black like structure indicating bearish signal as per daily candlestick chart. Hence, tomorrow's market will be crucial to watch whether this pattern again follows previous trend or not. In absence of any major triggers all the sectors closed red again. Daily turnover is in declining order as this type of low turnover is after the month. Stocks like NRIC, NICT, RADHI, NHPC, HIDCL, HDL, AHPC, NTC, JBBL & NABIL traded the most comprising 31.95% of total turnover.

Market closed with negative note as the market has contracted by 1.77% on Wednesday after the 2.80% up move of yesterday's. This type of lackluster movement is showing whether this is just a profit booking on a range of short-term minor correction. Weak trend and high volatile NEPSE continued its saggy market on seventh day in a row. Therefore, the major indicators are negatively poised. The market is near to 2848, the 38.2% Fibonacci retracement after breakout of 23.6% retracement of 2931. But the last time low of 2828 will be firm support from the daily perspective, therefore we had a much better clarity on the direction from tomorrow's market and brought 2782 in our radar. Towards this end, NEPSE would go in with a limited upside objective of 3000 level, a very conservative one for a new-peak-move, and would be watchful of loss in momentum. The present weakness is expected to be over in the next 1-2 sessions and the market could bounce up again from the lows. Buy on every dip will be a successful strategy during bullish cycle.

Corporate News: SIC has announced its book closure of 17th Asadh 2078 company will pass 11.5789% dividend. Manakamana Smart Laghubitta is issuing 3.89 lakh units IPO share to public from Ashad 17,2078.

Market Summary : (23.06.2021)

Index	Current	Points Change	% Change
NEPSE	2,862.18	(51.65)	-1.77%
Turnover "NPR"	8,362,671,681.00	(1,923,598,276.00)	-18.70%



- Market lost 51.65 points on Wednesday and closed 2862.18 level.
- **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
Banking	1,916.89	(28.54)	(1.47)
Trading	3,768.50	(55.56)	(1.45)
Hotels And Tourism	3,554.29	(69.77)	(1.93)
Development Bank	4,445.45	(160.66)	(3.49)
Hydropower	2,819.43	(71.49)	(2.47)
Finance	2,260.57	(67.44)	(2.90)
Non-Life Insurance	14,531.42	(280.12)	(1.89)
Manu. & Pro.	5,954.11	(121.13)	(1.99)
Others	2,208.33	(44.43)	(1.97)
Microfinance	5,130.87	(100.32)	(1.92)
Life Insurance	17,494.78	(387.42)	(2.17)
Mutual Fund	15.26	(0.14)	(0.88)
Investment	111.54	(0.39)	(0.35)

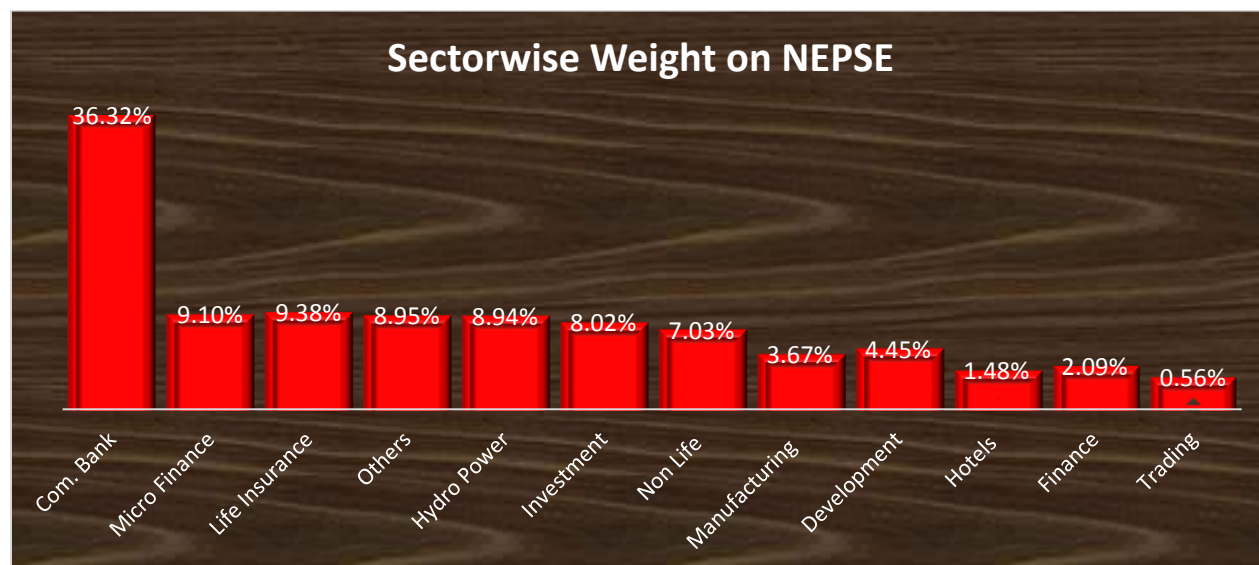
Stock Watch list:

Uptick Stocks	GUFL, RLFL, RURU, TRH, NGPL, MEN, NHPC, BARUN, RHPC
Downtick Stocks	DHPL, RADHI, NUBL, NRIC, ALBSL, ACLBSL, KKHC, CGH, NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
RADHI	1,220.00	108.00	9.71	KPCL	438.00	(26.00)	(5.60)
NGPL	528.00	44.00	9.09	NFS	431.00	(25.00)	(5.48)
CHL	455.00	28.00	6.56	MFIL	996.00	(54.00)	(5.14)
NICL	1,241.00	72.00	6.16	NHDL	430.00	(23.00)	(5.08)
GHL	317.00	18.00	6.02	AKPL	437.00	(23.00)	(5.00)
AKJCL	296.00	12.00	4.23	MPFL	375.00	(19.00)	(4.82)
GIMES1	20.28	0.71	3.63	MDB	561.00	(28.00)	(4.75)
HIDCL	465.00	14.00	3.10	PPCL	363.00	(18.00)	(4.72)
EICPO	390.00	9.00	2.36	GRDBL	350.00	(17.00)	(4.63)
NHPC	323.00	7.00	2.22	HPPL	412.00	(20.00)	(4.63)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NRIC	543,036,603.00	1,713.00	SFMF	1,316,520.00	15.10	HIDCL	3,797.00
NICL	420,048,735.00	1,241.00	LEMF	1,209,080.00	13.42	NRIC	3,598.00
RADHI	384,168,565.00	1,220.00	NHPC	1,029,270.00	323.00	NHPC	3,564.00
NHPC	338,956,259.00	323.00	NMB50	767,727.00	14.66	RADHI	3,305.00
HIDCL	303,176,165.00	465.00	HIDCL	638,880.00	465.00	NIFRA	2,369.00
HDL	159,427,490.00	5,116.00	GIMES1	625,300.00	20.28	NICL	1,967.00
AHPC	137,233,117.00	496.00	NBF2	496,061.00	13.80	JBBL	1,695.00
NTC	134,058,755.00	1,317.00	NICL	355,674.00	1,241.00	API	1,514.00

Monthly Update (Jestha, 2078)



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