



Market Analysis:



As per attached chart, Market has rebound by 79.44 points & closed at 2913 level. Market has opened with 10.30 positive points then bear got exhausted & bull took a full charge to close on higher note. Index has formed marubozu white like structure indicating bullish signal as per daily candlestick chart. As we said yesterday, non-confirmation for three black crows has seen again. All the sectors closed green after two consecutive red closing. Daily turnover is declined by 13.16% and far below than monthly moving average. NRIC share has been trading in high range in two consecutive days, traded 14.51% of total turnover.

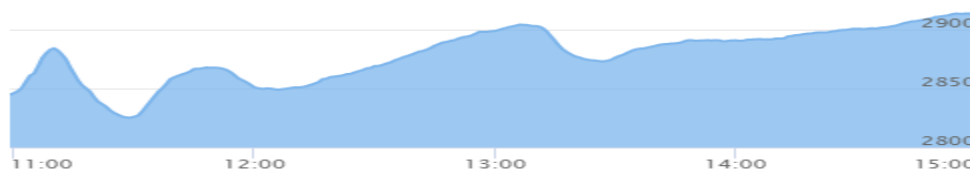
NEPSE bounce back strongly from 38.2% of key Fibonacci support level of 2848. Previously, two days' hefty sell off corrected market more than 130 points. This has pressurized the investor's sentiments and evolution of chart have been altered. Market closed with a considerable point up at 2913 after yesterday's close at 2834. Despite the low volume on market, index accelerated by 2.8% in a day. Decreasing volume have not confirmed that there will be no further correction and that has come as uncertain news for the market. But the more investor participation will be needed for stable growth. Investors are watchful of a few episodes of confidence crises once near/inside this region. A breakout beyond this congestion region of 2848-2920 should be watched, but it is uncertain how far the bears would be keen to chase on a coming day. Bullish sectors like hydropower, development banks & finance has taking the lead, while investment, hotels & banking sectors have also been following a green trading. Market should trade above the 2900 median Bollinger band on tomorrow's market for further acceleration towards the 2920-3025. Investors are expecting some up move after more than

200 points corrections. But the continue fall in strength of trend is signaling the weak market, Hence the sectoral movement and buying on every dip will be successful investment strategy.

Corporate News: NRIC has proposed 20% (16.5% bonus share) Dividend for FY 2076/77. While RADHI has announced book closure date of Ashar 15,2078, AGM will pass 36% dividend & 1: 1.4752 right issue.

Market Summary : (22.06.2021)

| Index | Current | Points Change | % Change |
|----------------|-------------------|--------------------|----------|
| NEPSE | 2,913.84 | 79.44 | 2.80% |
| Turnover "NPR" | 10,286,269,957.00 | (1,559,184,647.00) | -13.16% |



- Market gained 79.44 points on Tuesday and closed 2913.84 level.
- **Sub-Indices:**

| Sub-Indices | Current | Points Change | %Change |
|--------------------|-----------|---------------|---------|
| Banking | 1,945.43 | 44.31 | 2.33 |
| Trading | 3,824.07 | 21.54 | 0.57 |
| Hotels And Tourism | 3,624.07 | 109.95 | 3.13 |
| Development Bank | 4,606.12 | 251.33 | 5.77 |
| Hydropower | 2,890.92 | 150.01 | 5.47 |
| Finance | 2,328.56 | 127.60 | 5.80 |
| Non-Life Insurance | 14,811.54 | 375.23 | 2.60 |
| Manu. & Pro. | 6,075.24 | 162.41 | 2.75 |
| Others | 2,252.76 | 34.82 | 1.57 |
| Microfinance | 5,231.15 | 64.90 | 1.26 |
| Life Insurance | 17,882.20 | 387.85 | 2.22 |
| Mutual Fund | 15.4 | 0.21 | 1.37 |
| Investment | 111.93 | 4.58 | 4.26 |

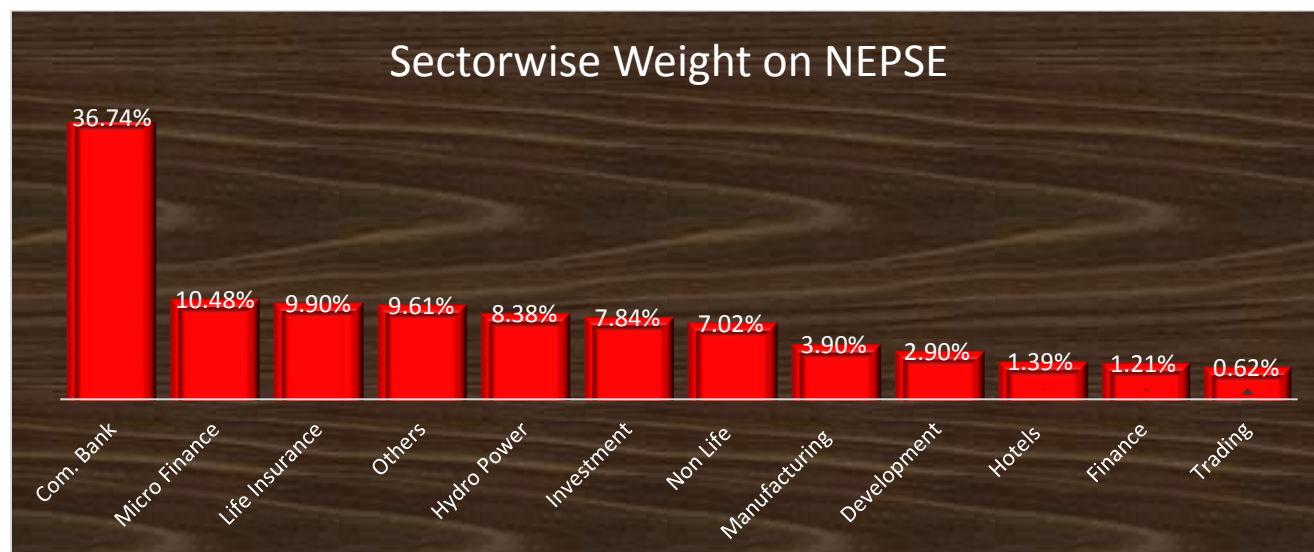
Stock Watch list:

| | |
|-----------------|---|
| Uptick Stocks | RADHI, RLFL, KSBBL, BFC, NGPL, MEN, NHPC, BARUN, RHPC |
| Downtick Stocks | DHPL, GUFL, NUBL, NRIC, ALBSL, ACLBSL, RURU, CGH, NLBBL |

Major Market Movement:

| Top Gainers | | | | Top Losers | | | |
|------------------------|------------------|---------------|-----------------------------|---------------|---------------|----------------------------------|---------------------|
| Symbol | LTP | Point Change | % Change | Symbol | LTP | Point Change | % Change |
| API | 429.00 | 39.00 | 10.00 | GUFL | 1,220.00 | (40.00) | (3.17) |
| NGPL | 484.00 | 44.00 | 10.00 | EICPO | 381.00 | (12.00) | (3.05) |
| PMHPL | 308.00 | 28.00 | 10.00 | SBLD2082 | 1,080.00 | (22.00) | (2.00) |
| BARUN | 572.00 | 52.00 | 10.00 | NICD83/84 | 1,101.00 | (22.00) | (1.96) |
| HIDCL | 451.00 | 41.00 | 10.00 | KEF | 10.25 | (0.15) | (1.44) |
| JFL | 440.00 | 40.00 | 10.00 | LEMF | 13.26 | (0.19) | (1.41) |
| RADHI | 1,112.00 | 101.00 | 9.99 | PBLD84 | 1,051.00 | (14.00) | (1.31) |
| JOSHI | 298.00 | 27.00 | 9.96 | NBLD82 | 1,060.00 | (11.00) | (1.03) |
| KPCL | 464.00 | 42.00 | 9.95 | CMF2 | 13.00 | (0.13) | (0.99) |
| UNHPL | 387.00 | 35.00 | 9.94 | RURU | 951.00 | (3.00) | (0.31) |
| Top Stocks by Turnover | | | Top stocks by shares traded | | | Top stocks by no. of transaction | |
| Symbol | Turnover | Closing Price | Symbol | Shares Traded | Closing Price | Symbol | No. Of Transactions |
| NRIC | 1,492,435,569.00 | 1,778.00 | NICBF | 868,050.00 | 13.22 | NRIC | 9,426.00 |
| HIDCL | 322,568,204.00 | 451.00 | NHPC | 854,417.00 | 316.00 | HIDCL | 3,812.00 |
| NHPC | 263,493,174.00 | 316.00 | NRIC | 829,488.00 | 1,778.00 | NIFRA | 3,692.00 |
| NIFRA | 207,319,829.00 | 524.00 | HIDCL | 733,036.00 | 451.00 | NHPC | 2,367.00 |
| LBBL | 184,492,539.00 | 630.00 | KBLPO | 562,301.00 | 150.00 | JBBL | 2,187.00 |
| NICL | 169,744,546.00 | 1,169.00 | GIMES1 | 497,906.00 | 19.57 | API | 1,953.00 |
| JBBL | 161,736,824.00 | 476.00 | MEGA | 431,187.00 | 372.00 | MEGA | 1,807.00 |
| HDL | 160,786,252.00 | 5,235.00 | NIFRA | 402,387.00 | 524.00 | GBIME | 1,778.00 |
| NICA | 157,457,180.00 | 904.00 | KBL | 397,455.00 | 377.00 | KBL | 1,713.00 |

Monthly Update (Baisakha 2078)



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