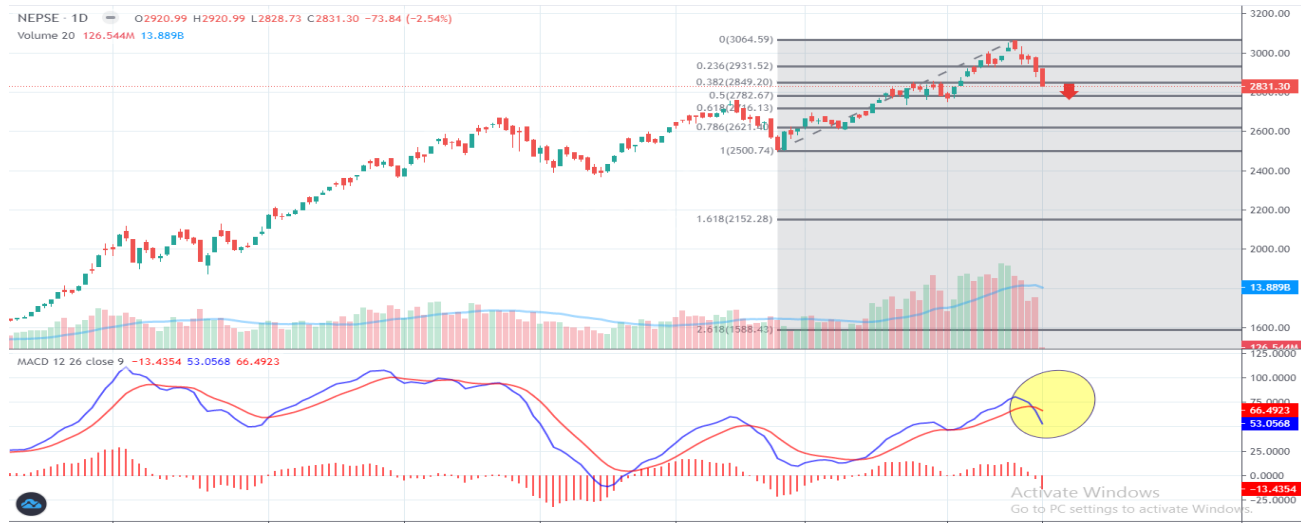




Market Analysis:



As per attached chart, Market has further slipped by 71.06 points & closed at 2834 level. Market has opened with huge 18.62 positive points but weak bullish force could not sustain in front of strong bear & closed lower. Index has formed marubozu black like structure indicating bearish signal as per daily candlestick chart. Hence, tomorrow's market will be crucial to watch whether this pattern makes powerful bearish pattern of three black crow or not. As per past trend, non-confirmation was seen. Daily turnover of the market is trading below the monthly moving average & on 1100 crores range. NRIC share traded most with 11.03% of total turnover. Market capitalization of NEPSE is also eroding sharply as investors lost more than 27900 crores within 5 trading sessions.

Market lost more than 133 points in two days, the continuous drop from yesterday's market is pressurizing market towards the 50% retracement level of 2782. The outlook for NEPSE remains negative for the short term perspective as it breached 38.2% Fibonacci support level on the downside. Hotels has joined the hands-on development banks, finance & hydropower, which has tanked nearly 5% on average. Banking also has selling pressure and some sharp correction in above bullish zone stocks leading this market alteration. NEPSE witnessing a high volatility, but the continuous decrease in trend strength showing the weak market in near future. Index continue to trade in a range of 90-100 points. If index hold the support of 2848 expects recovery momentum for the day. However, a direct drop below the same would continue the selling pressure towards 2782 level or even more. Yet, this view is under threat, and favored view expects 2716-2782 to find distribution again, and attempt a push higher again. A collapse of lower point of index level is less expected, and market look forward to a swing above 3000 in the coming days. As the new investors are looking for suitable timing to diversification & industry switch to maximize return with managing the risk at the time of hyper

uncertainty. Staying invested in fundamentally justified companies with outstanding track record & averaging the cost when stocks correction occurs might be good investment strategy.

Corporate News: NABBC is going to issue 1:1 right issue, revised from 1:2. While,12,50,00,000 Units of Prabhu Select Fund has been listed in NEPSE

Market Summary : (21.06.2021)

Index	Current	Points Change	% Change
NEPSE	2,834.40	(71.06)	-2.45%
Turnover "NPR"	11,845,454,604.00	26,026,315.00	0.22%



➤ Market lost 71.06 points on Monday and closed 2834.40 level.

➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,901.69	(34.22)	(1.77)
Trading	3,802.53	(29.63)	(0.77)
Hotels And Tourism	3,514.11	(165.83)	(4.51)
Development Bank	4,354.79	(210.21)	(4.60)
Hydropower	2,741.18	(150.24)	(5.20)
Finance	2,200.96	(120.22)	(5.18)
Non-Life Insurance	14,432.09	(429.63)	(2.89)
Manu. & Pro.	5,912.83	(171.19)	(2.81)
Others	2,217.94	(54.64)	(2.40)
Microfinance	5,166.43	(105.00)	(1.99)
Life Insurance	17,494.34	(451.11)	(2.51)
Mutual Fund	15.19	(0.21)	(1.38)
Investment	107.4	(0.52)	(0.48)

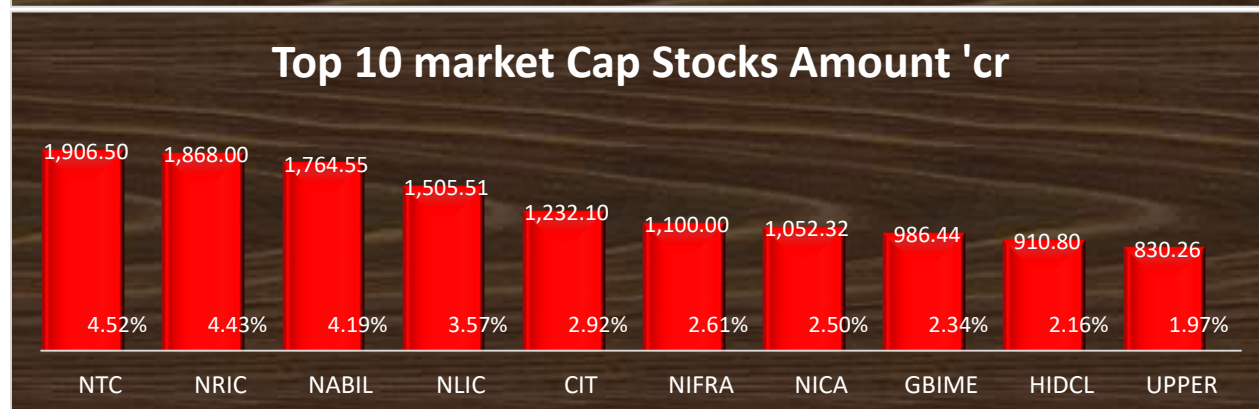
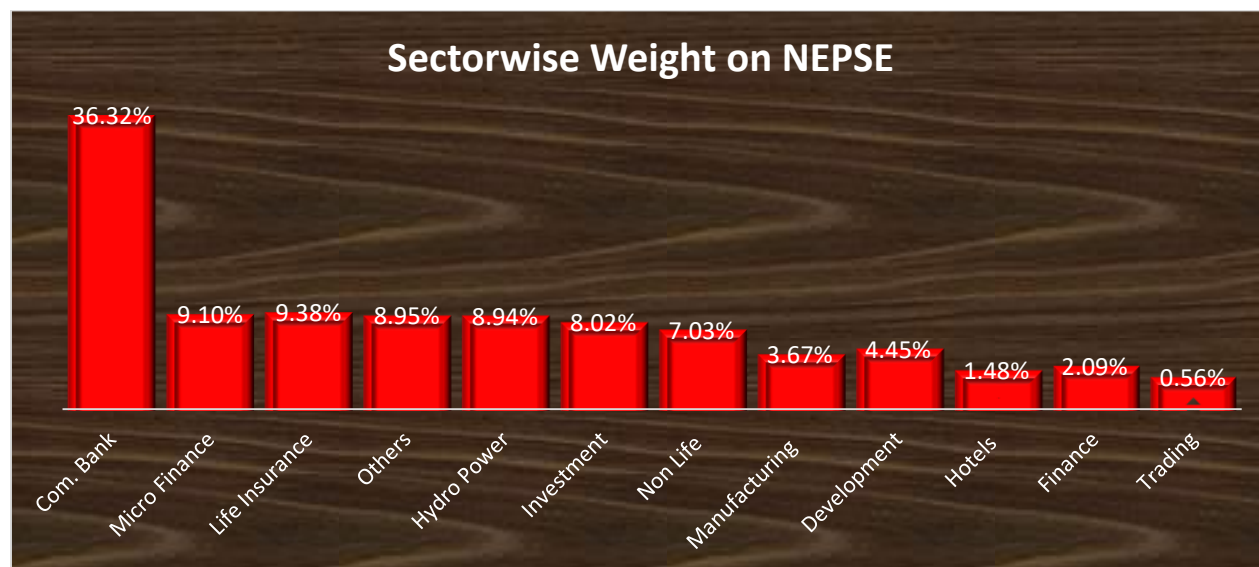
Stock Watch list:

Uptick Stocks	GUFL, RLFL, RURU, TRH, NGPL, MEN, NHPC, BARUN, RHPC
Downtick Stocks	DHPL, RADHI, NUBL, NRIC, ALBSL, ACLBSL, KKHC, CGH, NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
NABBC	717.00	65.00	9.97	UPCL	278.00	(29.00)	(9.45)
NABBC	717.00	65.00	9.97	PFL	588.00	(60.00)	(9.26)
KBLPO	138.00	12.00	9.52	GMFIL	453.00	(46.00)	(9.22)
HIDCL	410.00	17.00	4.33	UPCL	279.00	(28.00)	(9.12)
NBBD2085	1,080.00	38.00	3.65	UNHPL	351.00	(35.00)	(9.07)
HIDCL	407.00	14.00	3.56	HDHPC	264.00	(26.00)	(8.97)
NBLD82	1,071.00	21.00	2.00	UNHPL	352.00	(34.00)	(8.81)
SBLD83	1,072.00	21.00	2.00	LEC	332.00	(32.00)	(8.79)
LBLD86	1,076.00	21.00	1.99	HDHPC	265.00	(25.00)	(8.62)
PBLD84	1,065.00	20.00	1.91	LEC	333.00	(31.00)	(8.52)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symb ol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NRIC	1,306,115,614.00	1,753.00	NHPC	962,637.00	288.00	NRIC	5,631.00
HIDCL	310,723,221.00	410.00	HIDCL	780,819.00	410.00	NIFRA	4,462.00
CIT	296,179,913.00	4,080.00	NRIC	725,945.00	1,753.00	HIDCL	2,957.00
NHPC	284,473,750.00	288.00	API	521,902.00	390.00	JBBL	2,594.00
HDL	248,746,930.00	5,079.00	SFMB	459,063.00	15.20	API	2,388.00
NIFRA	216,499,879.00	510.00	JBBL	428,394.00	455.00	NHPC	2,248.00
API	209,833,697.00	390.00	NIFRA	420,675.00	510.00	CHDC	2,227.00
LBBL	208,251,109.00	600.00	AHPC	413,750.00	473.00	UPPER	2,052.00
NICL	207,071,508.00	1,110.00	SAEF	392,595.00	16.30	MNBBL	1,942.00

Monthly Update (Jestha, 2078)



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