



Market Analysis:



As per attached chart, Market has tanked by 63.28 points & closed at 2905 level. Market has opened with 6.82 positive points & bear took full control throughout a day to close on red. Index has formed marubozu black like structure indicating bearish signal as per daily candlestick chart. But the lower shadow is indicating smart recovery of last minutes. Daily turnover of the market is in declining order and gone below the monthly moving average turnover of 1418 crores. All sectors closed red & Only 5 stocks advanced, 175 stocks declined, 3 stocks remain standstill.

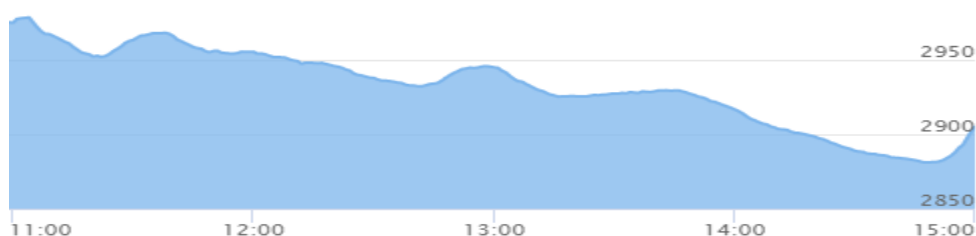
NEPSE begun a week on a negative note amidst weaker growth sectors. Development banks, finance, & hydropower indices slipped more than 3%. Several attempts to discourage up moves seen in last week, but the close on 3000 territories retained the upward bias. Due to recent upward break out above 3000 resistance level, its key technical indicators somehow turned in favor of bulls. This could push the index towards its 3100-3179 level. But today's bearish action has giving clear signal towards correction. Major technical indicators like MACD, RSI & DMI has signifying bearish pattern. The NEPSE take a corrective action of more than 120 points after touching the 3025 level which has led by above three sectors but instability brought short term trend- bearish. Volatility of market has been increasing due to rising uncertainty among investors, which has affected the investor's psychology. The market has closed below 23.6% retracement of 2931, trading below can drag the market further to 38.2% to 50% retracement, as the median band is also showing at the 2894 level. So, the sustainable move above 2920 will be key to watch. On that account, tomorrow's market will define whether to take stop loss or not. The resumption of strong buying in insurance, hydropower, development banks, others, finance, manufacturing, and processing sectors along with banking will keep market in higher

level. Hence, staying invested in the market along with carefully watching macroeconomic factors, trend reversal pattern & sectoral trend is good strategy.

Corporate News: Nabil Bank Limited is auctioning 1,90,653 unit's promoter shares of SWBBL. While, NIC ASIA Bank limited is auctioning promoter share of MERO, NLI, MSLB & RMDC.

Market Summary : (20.06.2021)

Index	Current	Points Change	% Change
NEPSE	2,905.14	(63.28)	-2.13%
Turnover "NPR"	11,819,428,289.00	1,075,379,585.00	10.01%



➤ Market lost 63.28 points on Sunday and closed 2905.14 level.

➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,935.34	(35.42)	(1.80)
Trading	3,832.16	(98.48)	(2.51)
Hotels And Tourism	3,679.94	(88.58)	(2.35)
Development Bank	4,559.05	(165.22)	(3.50)
Hydropower	2,891.42	(101.09)	(3.38)
Finance	2,321.17	(80.04)	(3.33)
Non-Life Insurance	14,855.18	(279.25)	(1.85)
Manu. & Pro.	6,084.02	(149.50)	(2.40)
Others	2,268.37	(51.03)	(2.20)
Microfinance	5,271.43	(117.64)	(2.18)
Life Insurance	17,945.45	(310.94)	(1.70)
Mutual Fund	15.4	(0.20)	(1.26)
Investment	107.92	(2.28)	(2.07)

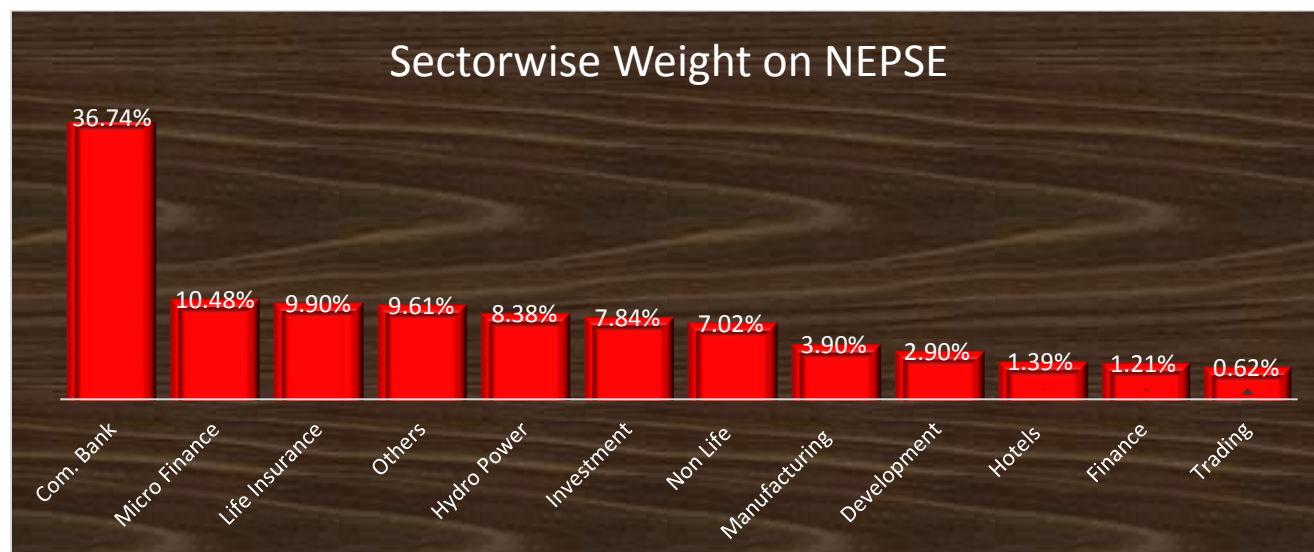
Stock Watch list:

Uptick Stocks	GUFL, RLFL, RURU, TRH, NGPL, MEN, NHPC, BARUN, RHPC
Downtick Stocks	DHPL, RADHI, NUBL, NRIC, ALBSL, ACLBSL, KKHC, CGH, NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
KBLPO	126.00	10.00	8.62	UNHPL	386.00	(42.00)	(9.81)
GUFL	1,358.00	102.00	8.12	CHDC	630.00	(55.00)	(8.03)
NHPC	308.00	10.00	3.36	KKHC	280.00	(24.00)	(7.89)
RURU	975.00	25.00	2.63	GHL	295.00	(25.00)	(7.81)
TRH	408.00	8.00	2.00	SIFC	438.00	(37.00)	(7.79)
NICD83/84	1,123.00	22.00	2.00	NHDL	425.00	(35.00)	(7.61)
KBLD86	1,080.00	21.00	1.98	GMFIL	499.00	(36.00)	(6.73)
NIBD2082	1,133.00	22.00	1.98	GFCL	638.00	(46.00)	(6.73)
MBLD2085	1,082.00	21.00	1.98	SFCL	368.00	(26.00)	(6.60)
SBLD2082	1,102.00	21.00	1.94	SPDL	430.00	(30.00)	(6.52)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NRIC	802,916,891.00	1,875.00	GIMES1	1,551,620.00	19.40	CHDC	4,734.00
NICL	429,887,870.00	1,113.00	NBF2	1,479,870.00	14.10	NIFRA	3,943.00
NHPC	334,323,581.00	308.00	NHPC	1,083,310.00	308.00	NHPC	3,571.00
NLG	279,884,818.00	1,355.00	NMBHF1	857,259.00	13.22	NRIC	3,422.00
HDL	245,462,874.00	5,260.00	NEF	821,597.00	14.37	NICL	2,621.00
LBBL	203,790,223.00	623.00	NIBLPF	743,428.00	14.55	JBBL	2,514.00
NIFRA	202,749,456.00	523.00	NMB50	651,500.00	14.83	GBIME	2,352.00
UPPER	198,299,757.00	720.00	NICBF	541,685.00	13.40	UPPER	2,235.00
JBBL	192,719,680.00	474.00	API	453,941.00	417.00	API	1,926.00
API	192,625,580.00	417.00	GBIME	425,246.00	444.00	MEGA	1,825.00

Monthly Update (Baisakha 2078)



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