



# NIC ASIA CAPITAL

## Daily Market Summary

17.06.2021

### Market Analysis:



As per attached chart, Market has further slipped by meager 1.29 points & closed at 2968 level. Market has opened with 13.25 positive points but opening momentum could not sustain to close higher. Index has formed hammer like structure indicating bullish signal as per daily candlestick chart. This pattern formed as the market took 24 points smart recovery, but the upper shadow indicating weak bullish force. Daily turnover has declined by 29.23% than yesterday's & gone below the monthly moving average volume first time after 31<sup>st</sup> may.

NEPSE has been historic this week. NEPSE made fresh all time high of 3025.83 level on Monday with unbeatable volume more than 1900 crores. Market opened a week on a 38 positive points but ended with loss. Market lost 3 out of 5 trading session, lost more than 50 points. Market closed below 3000 level is a matter of concern and key technical indicators like MACD, positive DMI also shifting towards the bearish pattern. The market's short-term technical conditions favoring a sideways correction is in the process. Hydropower, finance & hydro sectors lost more than any on this week. While other sectors remained sluggish and sideways. But weak trend again helping the bear to loose strength as the investors have such a buying mania in minor correction as market witnessed keen buying interest in above three sectors as the development & finance sectors surge more than 1% during the volatile session of trade. Therefore, couple of downside marker can be trend reversal, while some correction will again opportunity to buy for another wave. As per the current set-up of investment inflow, we continue to believe that near-term decline or consolidation cannot be ruled out before the index resumes its northward journey. NEPSE showed a good pull back again from above 23.6% Fibonacci

retracement levels of 2932, which will be immediate & strong support on the downside any break below said levels can see more pressure comes in, now strong hurdle is formed near 3020-3050 zone above 3025 level can be good move, till then longs can behold with overall stop out levels of 3179 zone. We reiterate our bullish view on market, however investors should maintain extra caution in the selection of stocks now.

**Corporate News:** 22,62,894.5(10%) promoter shares of SLICL has been converted to ordinary shares.

**Market Summary : (17.06.2021)**

Index	Current	Points Change	% Change
NEPSE	2,968.43	(1.29)	-0.04%
Turnover "NPR"	10,904,958,935.00	(4,504,745,258.00)	-29.23%



➤ Market lost 1.29 points on Thursday and closed 2968.43 level.

➤ **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
Banking	1,970.74	(10.60)	(0.54)
Trading	3,931.73	(14.67)	(0.37)
Hotels And Tourism	3,770.92	36.60	0.98
Development Bank	4,721.12	94.25	2.04
Hydropower	2,992.51	(2.95)	(0.10)
Finance	2,401.46	33.66	1.42
Non-Life Insurance	15,134.43	52.98	0.35
Manu.& Pro.	6,233.52	(11.84)	(0.19)
Others	2,313.10	26.72	1.17
Microfinance	5,388.04	(64.74)	(1.19)
Life Insurance	18,256.40	15.05	0.08
Mutual Fund	15.6	(0.04)	(0.23)
Investment	110.12	(0.21)	(0.19)

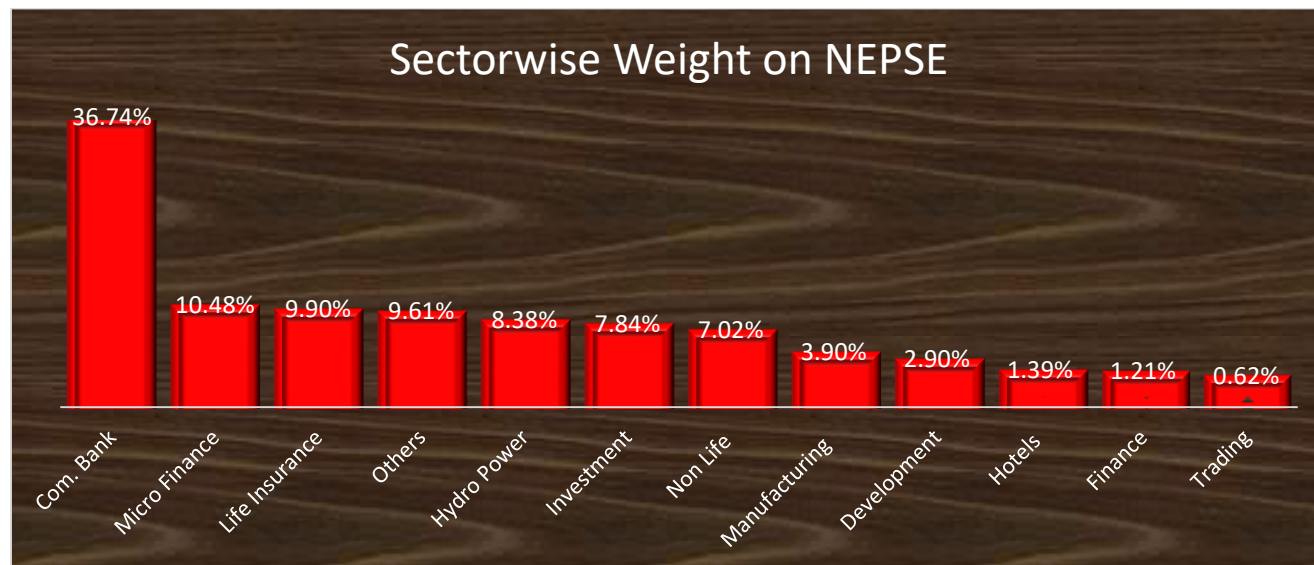
## Stock Watch list:

Uptick Stocks	LBBL, RLFL,ICFC, MDB,NGPL,TRH, MDB,BARUN,RHPC,SHL,KKHC
Downtick Stocks	CLBSL, RADHI, NUBL,NRIC,ALBSL, ACLBSL ,HDHPC, CGH,NABBC

## Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
KKHC	301.00	18.00	6.36	CHDC	682.00	(51.00)	(6.96)
NFS	453.00	25.00	5.84	GUFL	1,241.00	(48.00)	(3.72)
GRDBL	377.00	20.00	5.60	MEN	903.00	(32.00)	(3.42)
KPCL	484.00	24.00	5.22	HPPL	447.00	(12.00)	(2.61)
SHL	287.00	14.00	5.13	FMDBL	859.00	(21.00)	(2.39)
MPFL	409.00	19.00	4.87	NGPL	506.00	(12.00)	(2.32)
SAPDBL	377.00	17.00	4.72	OHL	587.00	(13.00)	(2.17)
KRBL	380.00	17.00	4.68	SLBBL	1,463.00	(32.00)	(2.14)
BFC	425.00	19.00	4.68	ILBS	1,830.00	(40.00)	(2.14)
NLG	1,360.00	60.00	4.62	SBI	422.00	(9.00)	(2.09)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NRIC	767,475,716.00	1,915.00	NHPC	1,038,620.00	298.00	CHDC	10,884.00
NHPC	298,214,139.00	298.00	CCBLPO	540,000.00	112.00	NHPC	4,076.00
NICL	271,697,331.00	1,115.00	API	502,338.00	429.00	NIFRA	3,788.00
NIFRA	242,766,243.00	528.00	NIFRA	459,864.00	528.00	NRIC	3,202.00
HDL	241,176,857.00	5,392.00	AHPC	434,949.00	518.00	JBBL	2,522.00
NLG	235,430,657.00	1,360.00	NRIC	405,175.00	1,915.00	API	2,407.00
LBBL	226,715,672.00	653.00	JBBL	374,691.00	483.00	GBIME	1,745.00
AHPC	225,326,456.00	518.00	KBL	362,046.00	386.00	UPPER	1,717.00
API	214,770,587.00	429.00	LBBL	349,322.00	653.00	NICL	1,709.00
IGI	207,523,953.00	1,325.00	HDHPC	342,685.00	296.00	HDHPC	1,635.00

## Monthly Update (Baisakha 2078)



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