



## Daily Market Summary

13.06.2021

### Market Analysis:



As per attached chart, Market has extended by 38.32 points & closed at 2983 level. Market has opened with huge 20.98 positive points & continue to rally higher to close on bullish note. Index has formed hammer like structure indicating bullish signal as per daily candlestick chart. This back to back hammer formation is making market stronger. Daily turnover again made another history as more than 19550 crores traded on market. Overall sub-indices remained mix as the trading, non-life insurance, life insurance, microfinance others and mutual fund closed negative. Market capitalization is also marked more than 41 kharba and lies in fairly valued zone.

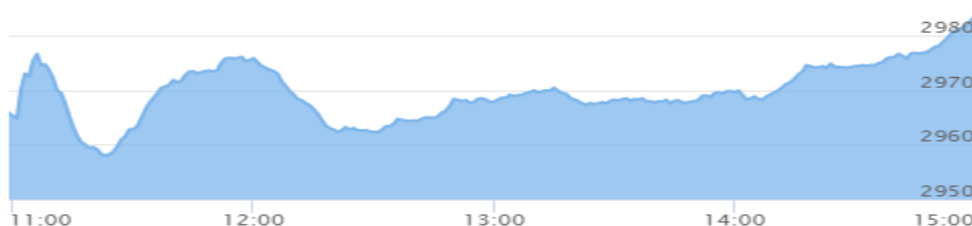
NEPSE open a week by hitting another all-time high of 2983 on closing basis. Market started the week on the robust note and made a new record high. Development banks, finance & hydropower stocks pushed NEPSE to record high. It seems this 3 sectors do not want to cool off, which has kept momentum to stay higher. Besides, noticeable buying in index especially from the hotels, investment & even in banking, further boosted the sentiment. Market have seen decent run-up and seems targeting uncharted territory above 3000. Looking on current scenario 2851-3179 level will be key market range. The market sentiment is driven by higher liquidity and lower interest rates. While prohibitory action of government has led more investors participants as we see the liquidity inflow like any others time. Meanwhile, markets would continue to move in sectoral action. Maintaining a "buy on dips" as well as buy high sell higher approach and keeping extra caution in the selection of stocks. Bulls went on a rampage today at the start of the week which promises everything right after last two day's meager points down. A 40-50-point daily volatility is continuing to act on and trend has

been increasing. So, trend reversal pattern is key to watch on this week as market swinging more than 500 points from 2500 index level higher risk at this situation demanding risk management also.

**Corporate News:** NIC Asia Bank Limited is issuing 30,00,000 units of "8.5% NIC Asia Debenture 2088" to the general public from 6<sup>th</sup> to 9<sup>th</sup> Asar, 2078.

**Market Summary : (13.06.2021)**

Index	Current	Points Change	% Change
NEPSE	2,983.10	38.32	1.30%
Turnover "NPR"	19,550,166,636.00	3,449,754,200.00	21.43%



- Market gained 38.32 points on Sunday and closed 2983.10 level.
- **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
Banking	1,944.78	8.08	0.42
Trading	4,080.94	(43.71)	(1.06)
Hotels And Tourism	3,720.20	167.96	4.73
Development Bank	5,099.88	388.24	8.24
Hydropower	3,241.37	186.30	6.10
Finance	2,601.92	173.50	7.14
Non-Life Insurance	15,178.65	22.07	0.15
Manu.& Pro.	6,235.16	60.63	0.98
Others	2,278.58	(8.71)	(0.38)
Microfinance	5,376.46	(17.68)	(0.33)
Life Insurance	18,576.45	(147.28)	(0.79)
Mutual Fund	15.62	(0.11)	(0.67)
Investment	107.21	2.49	2.38

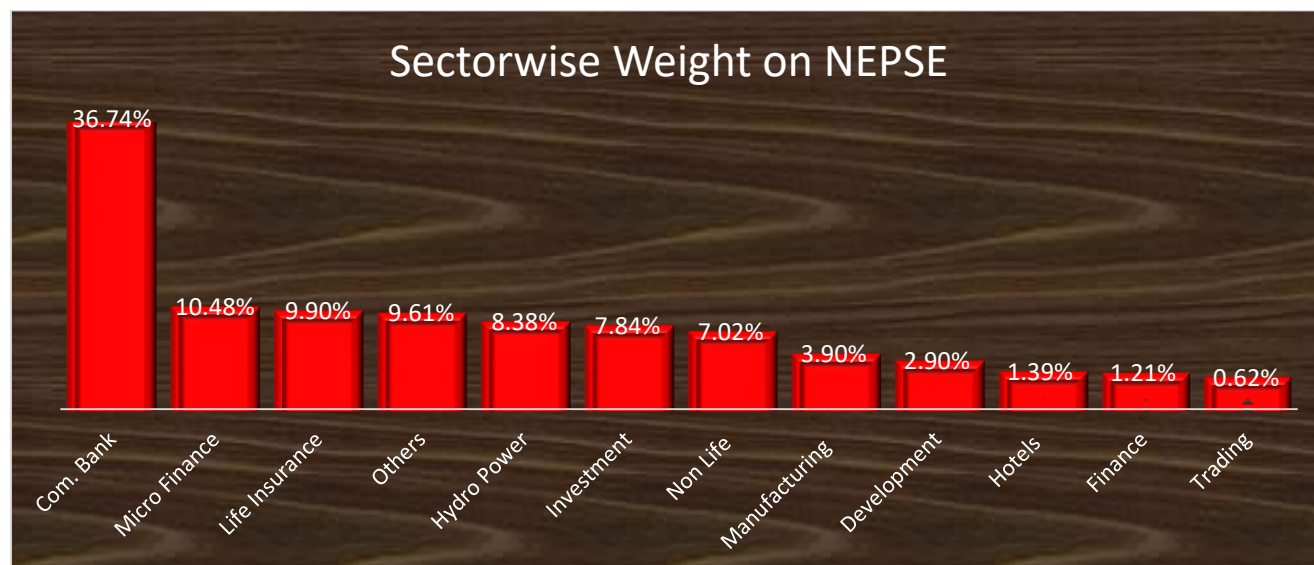
## Stock Watch list:

Uptick Stocks	LBBL, RLFL,ICFC, MDB,NGPL, MEN, MDB,BARUN,RHPC,GUFL
Downtick Stocks	CLBSL, RADHI, NUBL,NRIC,ALBSL, ACLBSL ,KKHC, CGH,NABBC

## Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
KRBL	396.00	36.00	10.00	NICL	1,040.00	(45.00)	(4.15)
SFCL	462.00	42.00	10.00	UMRH	549.00	(16.00)	(2.83)
SIFC	550.00	50.00	10.00	SDLBSL	1,768.00	(51.00)	(2.80)
SINDU	429.00	39.00	10.00	NABBC	691.00	(19.00)	(2.68)
ICFC	682.00	62.00	10.00	SMFDB	1,776.00	(49.00)	(2.68)
MDB	672.00	61.00	9.98	SBCF	10.32	(0.28)	(2.64)
RLFL	562.00	51.00	9.98	CMF2	13.57	(0.33)	(2.37)
HPPL	474.00	43.00	9.98	MMFDB	1,730.00	(40.00)	(2.26)
PMHPL	364.00	33.00	9.97	GILB	2,920.00	(60.00)	(2.01)
GHL	320.00	29.00	9.97	SMFBS	2,451.00	(49.00)	(1.96)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
AHPC	722,976,267.00	574.00	NHPC	1,805,738.00	309.00	NHPC	5,008.00
LBBL	583,950,984.00	696.00	AHPC	1,297,789.00	574.00	AHPC	4,570.00
NHPC	544,071,146.00	309.00	HDHPC	923,852.00	326.00	JBBL	4,531.00
NRIC	537,535,830.00	1,875.00	JBBL	900,592.00	519.00	NIFRA	4,182.00
JBBL	449,309,823.00	519.00	LBBL	860,139.00	696.00	RHPL	3,722.00
AKPL	406,001,660.00	527.00	NCCB	832,533.00	375.00	API	3,427.00
RHPL	366,216,964.00	565.00	UMHL	795,878.00	450.00	HDHPC	3,253.00
UMHL	344,335,817.00	450.00	AKPL	790,346.00	527.00	AKPL	3,091.00
GBBL	343,347,016.00	598.00	API	775,017.00	443.00	UMHL	2,938.00
API	336,701,417.00	443.00	RHPL	668,796.00	565.00	SJCL	2,762.00

## Monthly Update (Baisakha 2078)



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