



Market Analysis:



As per attached chart, Market has slipped by 13.56 points & closed at 2946 level. Market has opened with huge 34.94 positive points & continued yesterday's momentum but it could not sustain for an hour to close on negative note. Index has formed marubozu black like structure indicating bearish signal as per daily candlestick cha. Higher and lower small shadow indicating the neutral & indecisive force. All the sectors closed red except the finance, trading, non-life, manufacturing, life insurance and mutual fund. Daily turnover is again increased by 7.45% than previous day. While total market capitalization eroded by meager 0.37%.

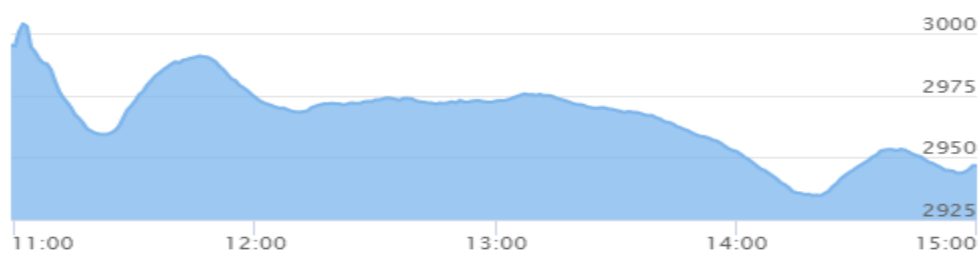
NEPSE index closed red on Wednesday after touching lifetime highs of 3005.90 in early session. The stock retraced back after testing its 3000 psychological benchmark. The market witnessed to extend the gain further after the decisive break out of the Index level of 2850. The market is likely to hold the momentum and possibility to reach the territory of 3179, a 1.618% extension as the buying mania is still in play. If market joins today's selling hands from tomorrow, 2793-2886 level will be key support range. The chart is still not damaged and technical indicators like MACD, RSI, DMI is supporting positive. Lockdown induced liquidity level & historical lowest interest regime is chasing limited equity shares. Which resulted daily all time high market and huge investment inflow in market. Higher optimism on these two factors will provide impetus to upward market in upcoming days also. So, current view that the upside movement is likely to continue. The selling pressure on development banking, others, microfinance and banking led the red closing but the bounce back is still positive. Most of the insurance & manufacturing sectors is now started to swing higher after development bank's extreme bullish show. As the investors are riding the NEPSE bull, now should take cautious stance. As per historical trend, all time high sentiments always led for 200-300 points correction.

Therefore, having a stock & sector specific investment strategy with key index level concern is instrumental.

Corporate News: MMFDB is issuing 51,316 units of FPO. While Sarbottam Cement Calls SGM, and proposed 20.12% dividend, company is issuing IPO via book building on next fiscal year.

Market Summary : (09.06.2021)

Index	Current	Points Change	% Change
NEPSE	2,946.58	(13.56)	-0.46%
Turnover "NPR"	16,997,092,703.00	1,178,433,640.00	7.45%



➤ Market lost 13.56 points on Wednesday and closed 2946.58 level.

➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,954.47	(11.34)	(0.58)
Trading	4,187.91	78.93	1.92
Hotels And Tourism	3,562.65	(2.01)	(0.06)
Development Bank	4,593.83	(211.88)	(4.41)
Hydropower	2,968.24	(15.91)	(0.53)
Finance	2,367.47	47.38	2.04
Non-Life Insurance	15,245.84	39.00	0.26
Manu.& Pro.	6,207.48	237.46	3.98
Others	2,294.79	(31.52)	(1.36)
Microfinance	5,386.80	(18.65)	(0.34)
Life Insurance	18,994.96	29.12	0.15
Mutual Fund	15.6	-	0.03
Investment	103.61	(1.02)	(0.98)

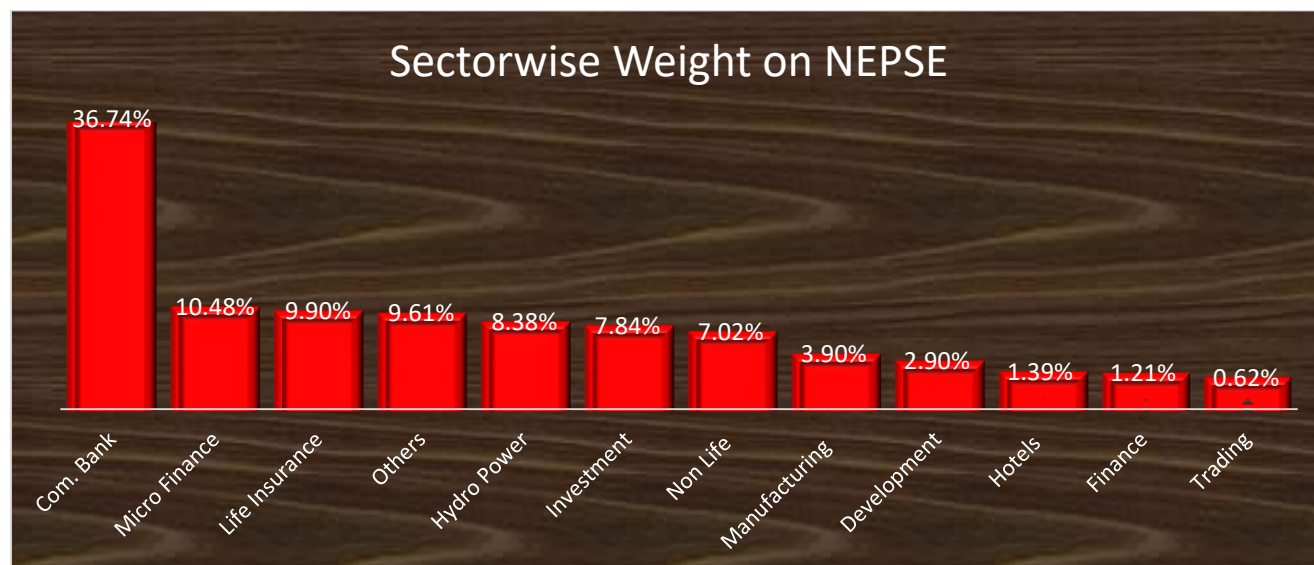
Stock Watch list:

Uptick Stocks	PRIN,NICL,LGIL,NIL,HDL, SHIVML,PICL,BARUN,RHPC,GUFL
Downtick Stocks	CLBSL, RADHI, NUBL,JOSHI,ALBSL, ACLBSL ,KKHC, CGH,NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
UMHL	420.00	38.00	9.95	UMRH	520.00	(57.00)	(9.88)
NICL	1,006.00	91.00	9.95	MLBL	456.00	(31.00)	(6.37)
RHPC	576.00	52.00	9.92	SHINE	458.00	(30.00)	(6.15)
AHPC	479.00	43.00	9.86	MDB	583.00	(37.00)	(5.97)
CHDC	457.00	41.00	9.86	GBBL	536.00	(32.00)	(5.63)
BARUN	537.00	48.00	9.82	LBBL	597.00	(35.00)	(5.54)
PFL	649.00	57.00	9.63	SADBL	427.00	(24.00)	(5.32)
PRIN	1,038.00	91.00	9.61	SINDU	374.00	(20.00)	(5.08)
GUFL	1,389.00	113.00	8.86	JFL	439.00	(23.00)	(4.98)
GFCL	685.00	54.00	8.56	SAPDBL	369.00	(19.00)	(4.90)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
AHPC	879,477,653.00	479.00	AHPC	1,896,310.00	479.00	JBBL	4,587.00
NRIC	618,038,393.00	1,920.00	UMHL	1,150,660.00	420.00	NIFRA	3,598.00
NICL	510,671,152.00	1,006.00	LBBL	789,368.00	597.00	NRIC	3,527.00
LBBL	482,898,219.00	597.00	JBBL	767,506.00	460.00	UMHL	3,381.00
UMHL	471,406,010.00	420.00	NHPC	683,399.00	266.00	AHPC	3,143.00
SHIVM	397,708,469.00	1,640.00	NCCB	627,576.00	379.00	GBBL	3,122.00
JBBL	360,089,867.00	460.00	NMB50	597,484.00	14.86	MNBBL	3,077.00
PRIN	356,198,695.00	1,038.00	GBBL	522,977.00	536.00	KSBBL	3,048.00
HDL	332,931,555.00	4,830.00	HDHPC	521,870.00	275.00	SHIVM	2,655.00
MNBBL	302,502,149.00	668.00	NICL	520,276.00	1,006.00	NICL	2,492.00

Monthly Update (Baisakha 2078)



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