



Daily Market Summary

07.06.2021

Market Analysis:



As per attached chart, Market has fallen by 0.21 points & closed at 2906 level. Market has opened with 21.18 positive points but the bear fight back strongly to close lower. Index has formed spinning top black like structure indicating neutral signal as per daily candlestick chart. Now bullish hammer ended here to form another neutral pattern. All the sectors closed lower except development banks, finance, hydropower, others, non-life insurance & mutual fund. Daily turnover declined by 8.41% than yesterday's historic turnover but market capitalization has risen by small 0.05%. While 91 stocks advanced further, 87 stocks declined & 3 remained standstill on today's trading.

NEPSE maintained to close above 2900 level on Monday as the index lowered by meager 0.21 point. But market is testing above 2920 level and made fresh intraday high of 2933. The index lost once after the three day's historic rise of more than 135 points. The market could not accelerate further, as the banking again shows unsustainable nature of up move once breach 2000 level, slipped by 1.61% after 3.75% previous day rally. But meteoric rise in banking can move further after minor correction. While banking, finance and hydropower do not show the sign of cooling as they are sailing higher and higher. Therefore, structurally there is no major damage. On the higher side, the index will face hurdle at around 2920-2954-level. But all time high sentiments, sectoral movement in major indices could drag the index towards 2850 -level initially and 2750-level subsequently. The expected levels of the market are likely to be in the range of 40-55 points and it's going to crucial for the short-term market scenario to sustain above the 2900 Index level. Therefore, the short-term traders use the rally to exit while buying any dip towards the support level. It should merely be considered as a profit booking as of now. Going ahead, we need to keep a close eye on how development banks, finance, hydropower

along with commercial banking & insurance behaves around its key resistance. Only a sustainable breach of these crucial levels should be considered as a short-term trend reversal.

Corporate News: SWBBL is selling its 1,90,650-unit promoter shares in an auction to the general public from 24-27 Ashad, 2078, minimum bid price will be NPR 751.

Market Summary : (07.06.2021)

Index	Current	Points Change	% Change
NEPSE	2,906.70	(0.21)	-0.01%
Turnover "NPR"	15,818,659,063.00	(1,453,128,462.00)	-8.41%



➤ Market lost 0.21 points on Monday and closed 2906.70 level.

➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,945.72	(31.74)	(1.61)
Trading	4,089.71	(92.27)	(2.21)
Hotels And Tourism	3,581.11	(42.49)	(1.17)
Development Bank	4,407.42	260.06	6.27
Hydropower	2,925.79	91.65	3.23
Finance	2,134.16	162.94	8.27
Non-Life Insurance	14,652.68	31.65	0.22
Manu.& Pro.	5,840.72	(21.20)	(0.36)
Others	2,280.98	5.10	0.22
Microfinance	5,429.70	(22.43)	(0.41)
Life Insurance	18,297.27	16.04	0.09
Mutual Fund	15.25	0.10	0.66
Investment	105.53	(0.10)	(0.09)

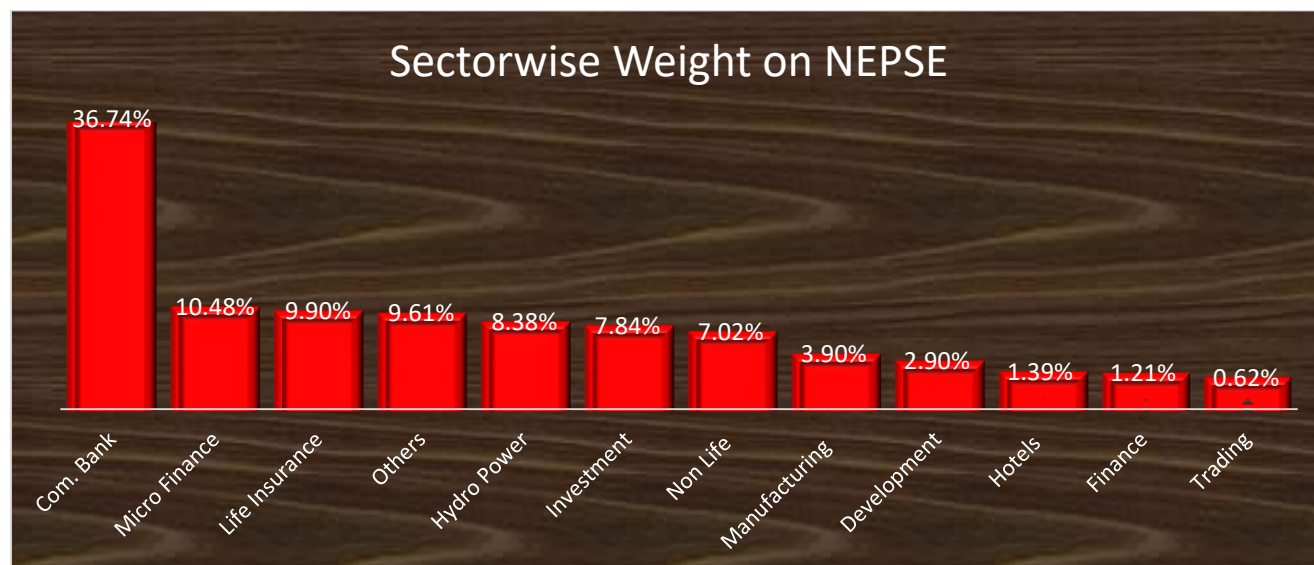
Stock Watch list:

Uptick Stocks	NRIC,MLBL,JBBL,LBBL,NBB, MLBSL,MEGA,CZBIL, MNBBL, BOKL
Downtick Stocks	CLBSL, RADHI, NUBL,JOSHI,ALBSL, ACLBSL ,KKHC, CGH,NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
CFCL	407.00	37.00	10.00	LBL	377.00	(14.00)	(3.58)
PFL	539.00	49.00	10.00	NABBC	702.00	(21.00)	(2.90)
ICFC	528.00	48.00	10.00	SRBL	359.00	(10.00)	(2.71)
KSBBL	518.00	47.00	9.98	KBL	365.00	(10.00)	(2.67)
SIFC	430.00	39.00	9.97	CBL	293.00	(8.00)	(2.66)
GFCL	574.00	52.00	9.96	CZBIL	384.00	(10.00)	(2.54)
GUFL	1,160.00	105.00	9.95	STC	10,702.00	(263.00)	(2.40)
JFL	420.00	38.00	9.95	NBB	423.00	(10.00)	(2.31)
GMFIL	453.00	41.00	9.95	MFLD85	1,031.00	(24.00)	(2.27)
MFIL	907.00	82.00	9.94	GMFBS	1,687.00	(39.00)	(2.26)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NRIC	621,729,043.00	1,901.00	NHPC	1,654,498.00	269.00	NIFRA	6,664.00
NIFRA	466,288,021.00	572.00	KBL	938,914.00	365.00	NHPC	4,322.00
NHPC	435,652,728.00	269.00	NCCB	842,827.00	367.00	MEGA	3,780.00
LBBL	432,400,290.00	593.00	MEGA	834,660.00	371.00	KBL	3,580.00
KBL	344,183,973.00	365.00	HDHPC	831,313.00	284.00	JBBL	3,219.00
MNBBL	333,404,564.00	630.00	NIFRA	805,770.00	572.00	NRIC	3,101.00
JBBL	313,552,862.00	431.00	LBBL	754,444.00	593.00	CBL	2,918.00
NCCB	311,764,125.00	367.00	JBBL	745,359.00	431.00	NBB	2,814.00
MEGA	308,127,556.00	371.00	CBL	671,236.00	293.00	CCBL	2,709.00
CCBL	349,651,628.00	294.00	GBIME	775,363.00	465.00	PRVU	3,277.00

Monthly Update (Baisakha 2078)



Contact Us: **NIC ASIA Capital Limited**, 3rd Floor, Siddhartha Insurance Complex, Babar Mahal, Kathmandu, Tel No: +977-01-5705994 (Hunting Line), 5705664, 5706318,

Fax No: 977-1-57064, Email: info@nicasiacapital.com, Website: www.nicasiacapital.com

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