



Market Analysis:



As per attached chart, Market has further accelerated by 29.55 points & closed at 2856 level. Market has opened with 6.71 positive points & bull continue to encourage to push price for higher closing. Index has formed inverted hammer like structure indicating bullish signal as per daily candlestick chart. Big size body and small shadow indicating neutral like pattern but this confirmed the yesterday's bullish. All the sectors closed positive except trading, hydropower and others. Daily turnover also jumped up by 48.94% to make 1690.70 crores, which is also second highest historic volume after more than 1700 crores. While shares of NRIC continued to trade on bulk on as single stocks trade 102.70 crores.

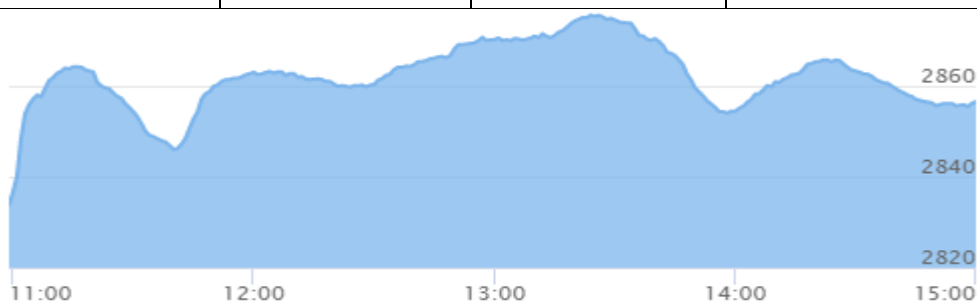
NEPSE once again ended at record closing high of 2856.67 after 30 May's 2827.93. Market deny to go below 2770 mark, tested a 2751 on intraday low couple of days before. Market heavy weight Banking shows a strong up move of 2.71% & major trend in the market is the sustained. Continuous rally to making fresh all time high with minor correction is proving that profit booking is fine, but huge selling on expectations that the market would correct is a wrong investment strategy at the time of bullish cycle. Sectoral rotations are happening in development banks, finance, manufacturing, others & mutual fund already in an up move which is likely to continue to accelerate after hydro's all time rally, going forward insurance, trading, banking, microfinance & investment can move its role. Tweak in major technical indicators is always a powerful signal. Yesterday, we had highlighted the unsustainable nature of up moves once breached the 2850. But today's movement is seen as the strong momentum to close above 2850 level, the first resistance we had marked for yesterday. Such upside hopes will test another uncharted territory, and a break of which would open rooms for 2954-3000 again. Last half an hour market falls from 2876 is bit alarming but overall market breadth was

positive and major sectors remained mix with insurance, microfinance, others sluggishness which resulted profit booking in the end.

Corporate News: AHPC has allotted 1:50 right shares, while API's 1:02938 right issue has been open from today Trading of KKHC shares has been suspended by SEBON as company failed to unveil financial reports.

Market Summary : (03.06.2021)

Index	Current	Points Change	% Change
NEPSE	2,856.67	29.55	1.05%
Turnover "NPR"	16,907,020,286.00	5,555,204,930.00	48.94%



➤ Market gained 29.55 points on Thursday and closed 2856.67 level.

➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,907.46	50.25	2.71
Trading	4,225.26	(9.68)	(0.23)
Hotels And Tourism	3,642.59	117.11	3.32
Development Bank	4,050.32	146.02	3.74
Hydropower	2,880.97	(60.03)	(2.04)
Finance	1,942.51	62.85	3.34
Non-Life Insurance	14,702.47	113.30	0.76
Manu.& Pro.	5,922.04	71.24	1.22
Others	2,208.93	(15.91)	(0.72)
Microfinance	5,447.85	40.35	0.75
Life Insurance	18,406.63	5.12	0.03
Mutual Fund	14.91	0.19	1.29
Investment	101.59	0.07	0.07

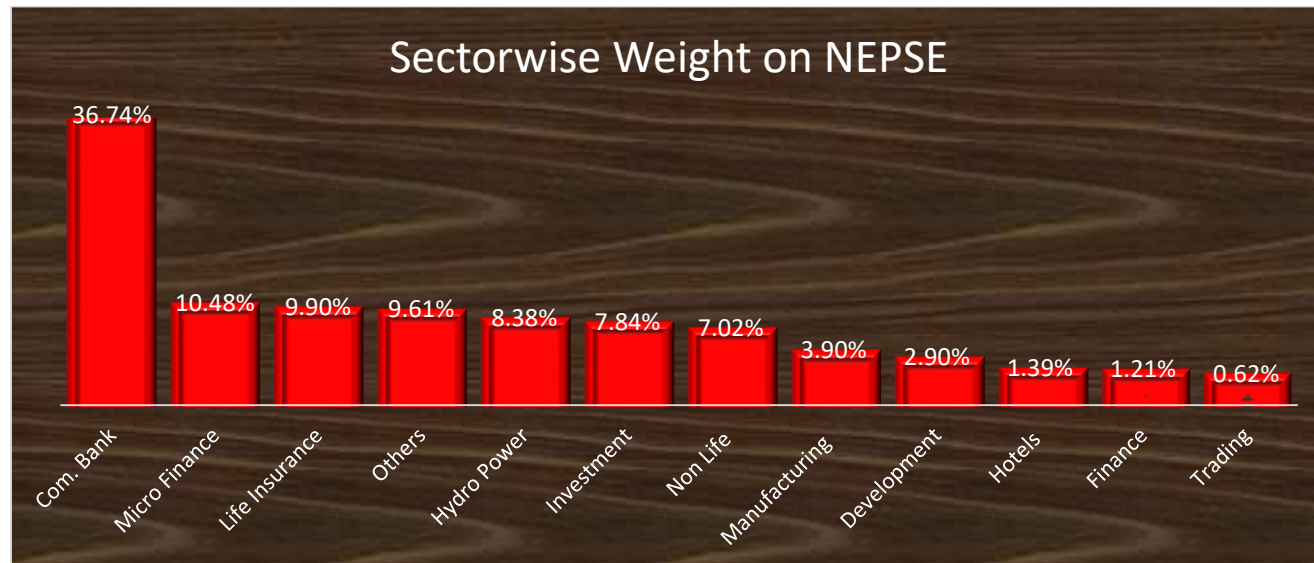
Stock Watch list:

Uptick Stocks	NRIC,MLBL,JBBL,LBBLMFIL,JFL,EDBL,GHL,ICFC,BFC,GFCL,SHINE
Downtick Stocks	CLBSL, RADHI, NUBL,JOSHI,ALBSL, ACLBSL ,KKHC, CGH,NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
MLBSL	4,752.00	432.00	10.00	PMHPL	286.00	(18.00)	(5.92)
MFIL	825.00	75.00	10.00	RADHI	1,145.00	(61.00)	(5.06)
GUFL	1,020.00	90.00	9.68	BARUN	429.00	(22.00)	(4.88)
GRDBL	344.00	30.00	9.55	GHL	260.00	(12.00)	(4.41)
SHINE	421.00	31.00	7.95	NABBC	770.00	(35.00)	(4.35)
LBL	362.00	26.00	7.74	KPCL	447.00	(19.00)	(4.08)
SAPDBL	354.00	25.00	7.60	API	361.00	(15.00)	(3.99)
CZBIL	372.00	26.00	7.54	UPCL	282.00	(11.00)	(3.75)
MDB	537.00	32.00	6.34	HPPL	416.00	(16.00)	(3.70)
MBL	370.00	22.00	6.32	LEC	366.00	(14.00)	(3.68)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NRIC	1,027,027,287.00	1,765.00	CBL	958,722.00	285.00	NIFRA	5,473.00
CBBL	681,650,159.00	1,784.00	MEGA	848,835.00	345.00	NRIC	5,243.00
LBBL	350,592,602.00	496.00	NBB	844,987.00	397.00	JBBL	3,918.00
NBB	332,270,736.00	397.00	KBL	813,270.00	352.00	CBL	3,236.00
NIFRA	331,386,774.00	533.00	CCBL	760,410.00	277.00	MEGA	3,018.00
SHIVM	325,008,732.00	1,545.00	LBL	723,840.00	362.00	SHINE	2,643.00
SHPC	299,615,858.00	507.00	JBBL	720,153.00	410.00	CZBIL	2,625.00
JBBL	298,210,329.00	410.00	LBBL	700,809.00	496.00	KBL	2,610.00
MEGA	290,601,507.00	345.00	MBL	689,017.00	370.00	GBIME	2,367.00
KBL	284,661,375.00	352.00	SHINE	635,148.00	421.00	CCBL	2,302.00

Monthly Update (Baisakha 2078)



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