



Market Analysis:



As per attached chart, Market has rallied by 55.76 points & closed at 2827 level. Market has opened with huge 21.85 positive points & bear got exhausted to lower the price and strong bounce back of bull led to close on higher note. Index has formed hammer like structure indicating bullish signal as per daily candlestick chart. Higher the lower shadow more strong bullish force, but small shadow indicating weak force. All the sectors closed green except the mutual fund. Daily turnover again resumed its bullishness and traded the 1135.18 crores, which is 32.03% more than yesterday's volume. While NRIC again resumed its strong trade, comprising 12.15% of total daily turnover. On today's trade 162 stocks advanced, only 15 declined in meager percentages, 5 stocks remained standstill.

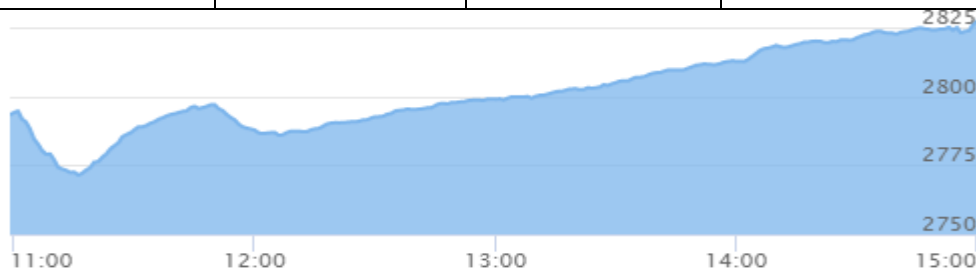
NEPSE acted a smart recovery & resumed bullish journey near to all time high of 2728.93 level in Wednesday's trade after being in the red for the two consecutive days, which corrected more than 56 points with daily volatility of 45-50 points. Market displayed resilience as we saw interesting buying emerge in development banks, finance, others, manufacturing and non-life insurance. This move is only termed as just a minor profit booking after seeing a good move recently and importantly after reaching record highs. As we said earlier, this type of bounce back can form tweaks in stabilized indicators to renew bullish momentum. Hence, as of now there is no major reversal seen as market recovered form key support level. In between minor profit booking should be treated as a normal phenomenon on all time high sentiments. As far as levels are concerned, 2750-2850 should be seen as key levels. This does not disrupt the overall trend of the market which continues to look bullish. Tomorrow's market will be significant, whether it confirms the up move or shows neutral behavior. Today's continuation of NEPSE is looking at above 2850 as the next potential target. A good support

lies at 2719-2760 and as long as that level holds on a closing basis. Investors should continue their stock & sector specific investments and look for every dip or intraday corrections as an opportunity to add long positions for higher targets.

Corporate News: NRB has given a letter of intent(LOI) to the merger between NIB & HBL, bank's paid up capital will be more than 2693 crores after merger.

Market Summary : (02.06.2021)

Index	Current	Points Change	% Change
NEPSE	2,827.12	55.76	2.01%
Turnover "NPR"	11,351,815,356.00	2,753,655,239.00	32.03%



➤ Market gained 55.76 points on Wednesday and closed 2827.12 level.

➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,857.20	8.80	0.48
Trading	4,234.93	15.12	0.36
Hotels And Tourism	3,525.47	92.35	2.69
Development Bank	3,904.30	225.66	6.13
Hydropower	2,941.01	81.82	2.86
Finance	1,879.67	137.83	7.91
Non-Life Insurance	14,815.78	479.11	3.34
Manu.& Pro.	5,850.80	136.34	2.39
Others	2,224.84	110.77	5.24
Microfinance	5,407.50	69.63	1.30
Life Insurance	18,401.51	374.17	2.08
Mutual Fund	14.71	(0.02)	(0.12)
Investment	101.52	0.92	0.92

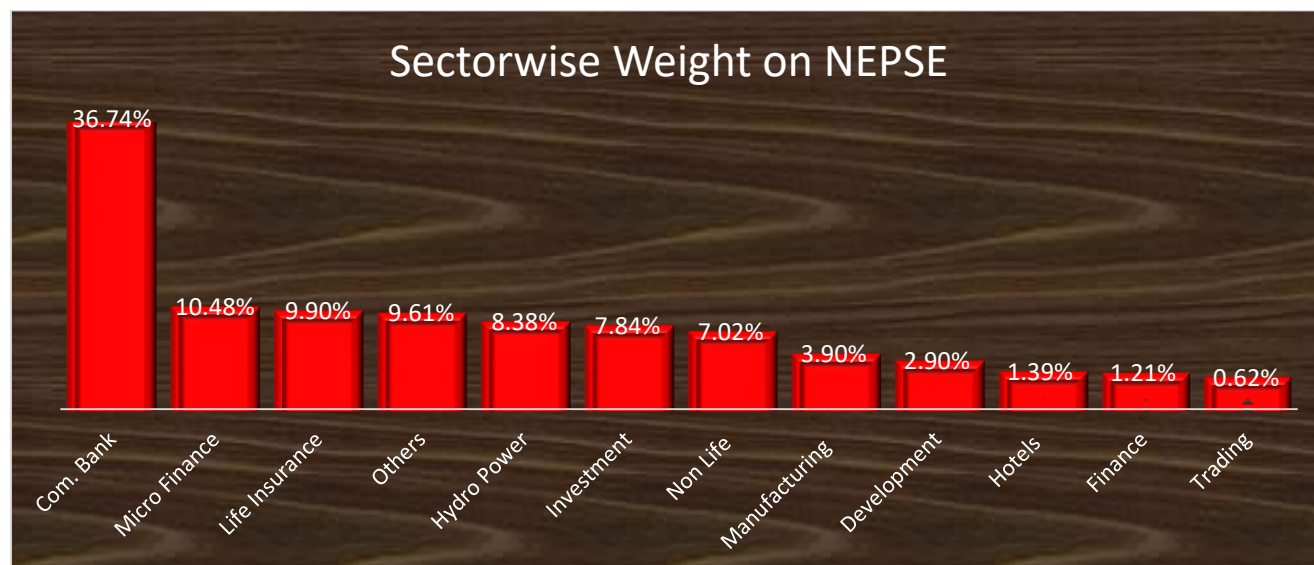
Stock Watch list:

Uptick Stocks	NRIC,MLBL,JBBL,LBBLMFIL,JFL,EDBL,GHL,ICFC,BFC,GFCL,SHINE
Downtick Stocks	CLBSL, RADHI, NUBL,JOSHI,ALBSL, ACLBSL ,KKHC, CGH,NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
SHPC	506.00	46.00	10.00	RADHI	1,206.00	(94.00)	(7.23)
RBCL	23,594.00	2,144.00	10.00	NBBD2085	1,051.00	(19.00)	(1.78)
PFL	430.00	39.00	9.97	CMF2	12.20	(0.20)	(1.61)
MFIL	750.00	68.00	9.97	SIGS2	13.39	(0.21)	(1.54)
SFCL	375.00	34.00	9.97	PBLD86	1,056.00	(16.00)	(1.49)
LBBL	476.00	43.00	9.93	EICPO	376.00	(5.00)	(1.31)
JFL	388.00	35.00	9.92	CORBL	722.00	(8.00)	(1.10)
GMFIL	413.00	37.00	9.84	NEF	13.77	(0.15)	(1.08)
ICFC	458.00	41.00	9.83	BBC	6,750.00	(70.00)	(1.03)
SIFC	380.00	34.00	9.83	GMFBS	1,676.00	(14.00)	(0.83)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NRIC	1,378,790,622.00	1,790.00	NRIC	802,873.00	1,790.00	NRIC	8,000.00
NUBL	334,584,840.00	1,675.00	NHPC	659,939.00	248.00	NIFRA	3,205.00
SHPC	321,862,131.00	506.00	LBBL	658,386.00	476.00	JBBL	2,907.00
LBBL	297,939,503.00	476.00	SHPC	652,405.00	506.00	HDHPC	2,350.00
JBBL	230,122,672.00	400.00	HDHPC	627,007.00	260.00	NHPC	2,245.00
ALICL	217,051,127.00	1,520.00	JBBL	591,742.00	400.00	LBBL	2,195.00
SICL	209,031,357.00	2,145.00	LEMF	460,538.00	13.00	RADHI	2,097.00
MFIL	172,692,669.00	750.00	UMHL	458,042.00	349.00	SHPC	1,932.00
RADHI	170,291,455.00	1,206.00	MLBL	394,493.00	395.00	SICL	1,870.00
GBBL	164,518,661.00	463.00	PROFL	363,537.00	316.00	HIDCL	1,587.00

Monthly Update (Baisakha 2078)



Contact Us: **NIC ASIA Capital Limited**, 3rd Floor, Siddhartha Insurance Complex, Babar Mahal, Kathmandu, Tel No: +977-01-5705994 (Hunting Line), 5705664, 5706318,

Fax No: 977-1-57064, Email: info@nicasiacapital.com, Website: www.nicasiacapital.com

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