



### Market Analysis:



As per attached chart, Market has advanced by 12.54 points & closed at 2827 level. Market has opened on a huge 20.72 positive points & continue to remain in positive territory to close higher. Index has formed spinning top black like structure indicating neutral signal as per daily candlestick chart. Market is making neutral pattern in four consecutive days but today's higher closing is somehow conforming higher market. All the sectors closed negative except the banking, hotels, development banks, finance, non-life insurance and mutual fund to make another historic turnover of 1702.84 crores. Hydro Stocks of NHPC, AKPL, UMHL, BPCL, API, CHCL, SHPC, HDHPC, & RHPL traded the most comprising 20.42% of total turnover.

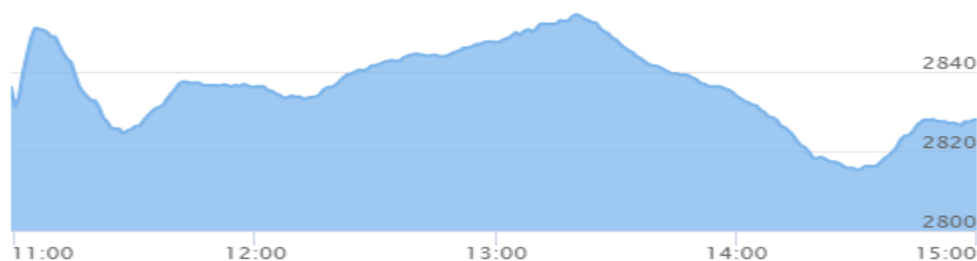
NEPSE has started a week by making the fresh all time high daily after touching intraday low of 2760 level last week. Daily volatility has been in line with average true range of 45. Due to continuous rise in trend strength and unbeatable investment inflow in market, swing market is coming soon. The expected levels of the market are likely to be in the range of 2824-2954 level, and it's going to crucial for the short-term market scenario to sustain above the 2800 Index level. Investors used all time high sentiments to profit booking on growth sectors while traders using it as buying opportunity on small correction. There can be further acceleration in markets, if Banking breaks 1900 level & shows resilience to stay above this on a sustained basis. Development banks, hydropower, finance & mutual fund sectors making sectoral higher high. While life/non-life insurance, microfinance, others, manufacturing is in sideways movement. Therefore, it is subject to further price action evolution as daily movement of NEPSE seems weak to break out above 2850. This trend is due to unveiled of investor friendly budget. The doubts we had cast on upside prospects today intensified after

exhaustion set in following rapid ascent to the 2854 early in the day. The pullback thereof now shall not aim to the downside marker of 2575-2617 that we had noted last week. So that, we advised to take sector & stock specific investment strategy.

**Corporate News:** NIC Asia Bank Limited is auctioning 4,27,595 units promoter share of RMDC from 16th to 31st Jetha, 2078, minimum bid rate will be NPR 477.

**Market Summary : (30.05.2021)**

Index	Current	Points Change	% Change
NEPSE	2,827.93	12.54	0.45%
Turnover "NPR"	17,028,432,245.00	2,259,711,203.00	15.30%



➤ Market gained 12.54 points on Sunday and closed 2827.93 level.

➤ **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
Banking	1,876.99	19.94	1.07
Trading	4,436.62	(32.67)	(0.73)
Hotels And Tourism	3,517.73	135.44	4.00
Development Bank	3,707.24	255.25	7.39
Hydropower	3,015.81	(0.66)	(0.02)
Finance	1,734.74	83.91	5.08
Non-Life Insurance	14,825.67	64.12	0.43
Manu.& Pro.	5,845.14	(5.31)	(0.09)
Others	2,142.29	(54.64)	(2.49)
Microfinance	5,360.65	(74.40)	(1.37)
Life Insurance	18,533.78	(96.01)	(0.52)
Mutual Fund	14.67	0.55	3.87
Investment	102.43	(0.27)	(0.27)

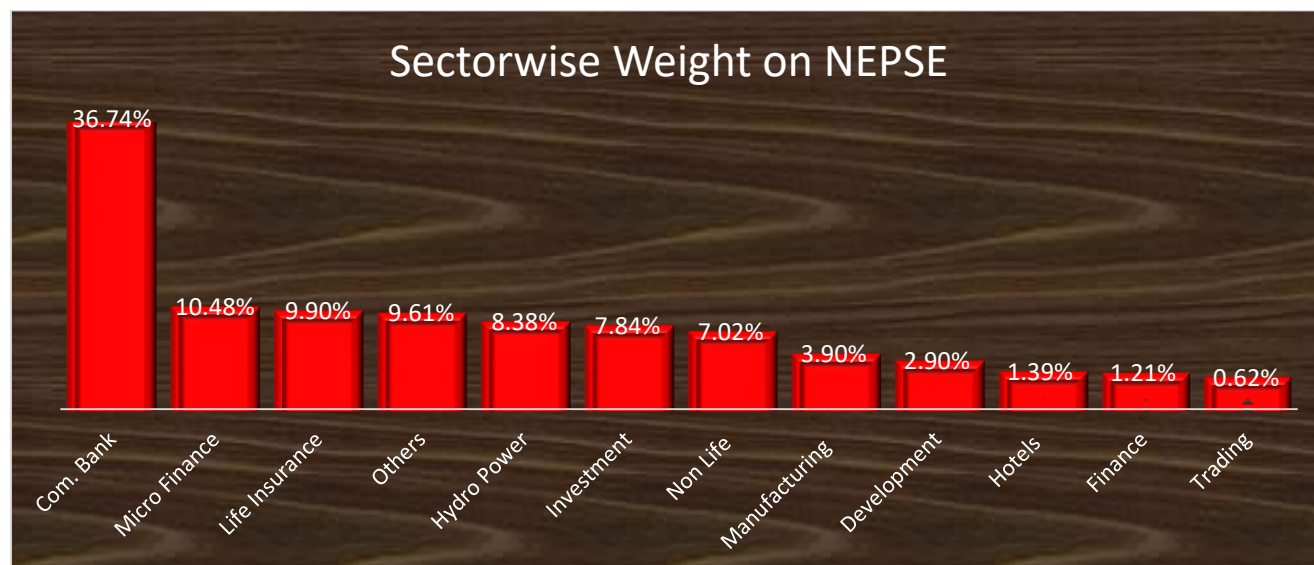
## Stock Watch list:

Uptick Stocks	UPCL,MLBL,JBBL,LBBLMFIL,JFL,EDBL,GHL,ICFC,BFC,GFCL,SHINE
Downtick Stocks	CLBSL, RBCLPO, NUBL,NRIC,ALBSL, ACLBSL ,KKHC, CGH,NABBC

## Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
JBBL	363.00	33.00	10.00	BARUN	470.00	(33.00)	(6.56)
GHL	298.00	27.00	9.96	HURJA	404.00	(27.00)	(6.26)
AKJCL	287.00	26.00	9.96	MLBBL	2,306.00	(134.00)	(5.49)
GFCL	464.00	42.00	9.95	MHNL	392.00	(22.00)	(5.31)
LBBL	376.00	34.00	9.94	RRHP	433.00	(20.00)	(4.42)
SHINE	366.00	33.00	9.91	CLBSL	1,385.00	(63.00)	(4.35)
SHL	233.00	21.00	9.91	GLH	402.00	(18.00)	(4.29)
OHL	500.00	45.00	9.89	SPDL	431.00	(18.00)	(4.01)
KKHC	278.00	25.00	9.88	SDLBSL	1,903.00	(77.00)	(3.89)
JOSHI	279.00	25.00	9.84	UMRH	520.00	(21.00)	(3.88)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NHPC	474,090,201.00	254.00	GIMES1	3,563,590.00	17.98	NHPC	6,823.00
AKPL	469,263,790.00	453.00	NHPC	1,875,990.00	254.00	API	4,722.00
UMHL	413,144,678.00	350.00	HDHPC	1,203,350.00	270.00	NIFRA	4,600.00
BPCL	412,857,001.00	558.00	UMHL	1,160,150.00	350.00	UMHL	4,223.00
API	401,342,890.00	391.00	AKPL	1,012,080.00	453.00	HDHPC	4,097.00
CHCL	348,623,583.00	745.00	API	1,006,860.00	391.00	AKPL	3,731.00
SHPC	333,177,497.00	495.00	NBF2	858,670.00	13.00	BPCL	3,535.00
HDHPC	326,832,577.00	270.00	JBBL	767,158.00	363.00	JBBL	3,416.00
RHPL	298,543,653.00	507.00	BPCL	730,116.00	558.00	RHPL	2,911.00
ALICL	296,778,153.00	1,535.00	NEF	668,922.00	13.85	SJCL	2,652.00

## Monthly Update (Baisakha 2078)



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