



Market Analysis:



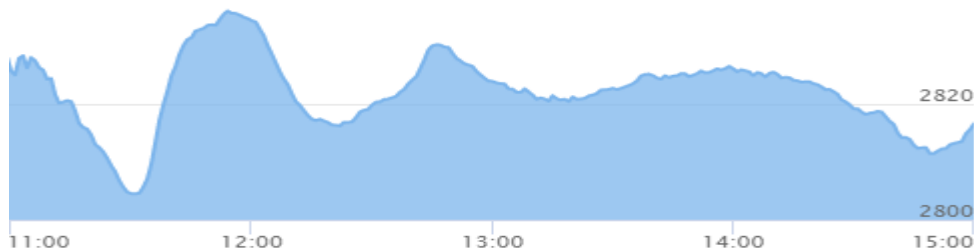
As per attached chart, Market has declined by 6.5 points & closed at 2816 level. Market has opened on 5 positive points & continue to accelerate further but the bear fought strongly to close on negative note. Index has formed spinning top black like structure indicating neutral signal as per daily candlestick chart. Continuous neutral pattern is signaling indecisive investor's sentiment for further up move. All the sectors closed red except the trading, hydropower, non-life insurance, microfinance, life insurance & mutual fund. Daily turnover has decreased by 15.50% than yesterday's and within the range of 1100 crores.

NEPSE could not breached its prior weekly rising trend and reported fall of 0.23%. The index lost once out of 3 gaining streaks. Started its falling trend, the index lost to close near to 2800 mark and slipped to 2-day low. Major technical indicators were positively poised and becoming stable. Swing fall in any day could break the trend. This could drag the index towards 2768-level initially and 2717-level subsequently. Which is 23.6 % & 38.2% Fibonacci level. On the higher side, the index will face hurdle at around 2855-level. The expected levels of the market are likely to be in the range of 2595-2700, and it's going to crucial for the short-term market scenario to sustain above the 2700 Index level. Therefore, the investors can use the rally to exit while buying on every dip will be good investment strategy during bullish. The market breadth to deteriorate & improving trend strength, indicating a likelihood of higher volatility. Although, the market has come off a bit in the today's banking lower side closing, structurally there is no major damage done on the charts. It should merely be considered as a profit booking as of now. Going ahead, we need to keep a close eye on how banking, hydropower, microfinance and insurance behaves around its key support. Only a sustainable breach of these crucial levels should be considered as a short-term trend reversal.

Corporate News: 27.769% bonus shares (38,40,202 units) of SICL has been listed in NEPSE.

Market Summary : (25.05.2021)

Index	Current	Points Change	% Change
NEPSE	2,816.56	(6.50)	-0.23%
Turnover "NPR"	11,133,398,108.00	(2,041,955,080.00)	-15.50%



➤ Market lost 6.50 points on Tuesday and closed 2816.56 level.

➤ **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
Banking	1,863.52	(25.57)	(1.35)
Trading	4,187.76	40.25	0.97
Hotels And Tourism	3,397.11	(27.89)	(0.81)
Development Bank	3,335.81	(53.48)	(1.58)
Hydropower	2,884.69	64.55	2.29
Finance	1,613.78	(1.74)	(0.11)
Non-Life Insurance	14,619.27	253.09	1.76
Manu.& Pro.	5,817.86	(22.51)	(0.39)
Others	2,220.94	(29.12)	(1.29)
Microfinance	5,626.74	2.31	0.04
Life Insurance	18,574.13	431.59	2.38
Mutual Fund	14.04	0.02	0.18
Investment	103.38	(1.17)	(1.12)

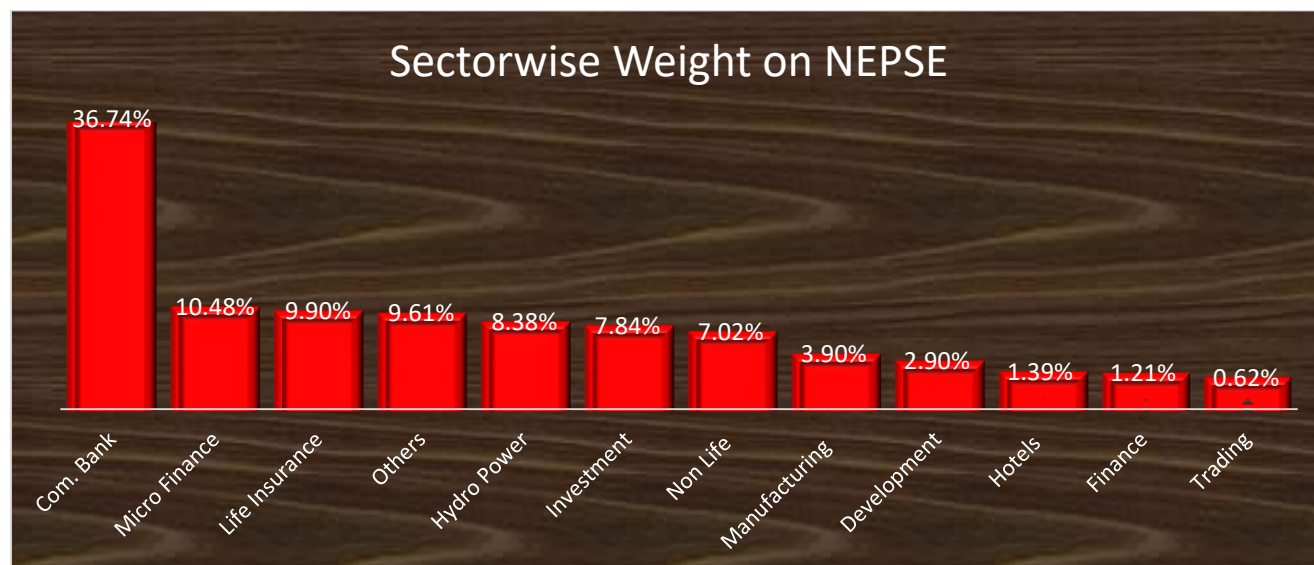
Stock Watch list:

Uptick Stocks	UPCL,MLBL,JBBL,LBBLMFIL,JFL,EDBL,PROFL,ICCFB,BFC,GFCL,BARUN
Downtick Stocks	JOSHI, RBCLPO,TRH,SHL,OHL, BPCL, SCB,NFS, KKHC, CGH,NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
BARUN	486.00	44.00	9.95	MPFL	301.00	(10.00)	(3.22)
MHNL	379.00	34.00	9.86	MDB	469.00	(13.00)	(2.70)
UPCL	279.00	25.00	9.84	NFS	409.00	(11.00)	(2.62)
GHL	247.00	22.00	9.78	SADBL	299.00	(8.00)	(2.61)
DHPL	232.00	19.00	8.92	CCBL	267.00	(7.00)	(2.55)
SDLBSL	1,899.00	147.00	8.39	SHINE	319.00	(8.00)	(2.45)
AKJCL	238.00	18.00	8.18	HIDCL	574.00	(14.00)	(2.38)
AKPL	421.00	31.00	7.95	LBBL	329.00	(8.00)	(2.37)
GLICL	873.00	63.00	7.78	JFL	341.00	(8.00)	(2.29)
RADHI	969.00	64.00	7.07	CBL	267.00	(6.00)	(2.20)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
AKPL	338,337,589.00	421.00	NHPC	897,010.00	214.00	HIDCL	3,644.00
ALICL	330,725,058.00	1,432.00	AKPL	825,687.00	421.00	AKPL	3,071.00
HIDCL	303,422,699.00	574.00	UMHL	610,392.00	300.00	NIFRA	2,708.00
SLICL	291,785,858.00	1,053.00	HDHPC	585,162.00	233.00	NHPC	2,363.00
NLICL	278,541,318.00	1,293.00	UPCL	545,952.00	279.00	SLICL	2,113.00
GLICL	261,805,739.00	873.00	HIDCL	522,263.00	574.00	GLICL	1,985.00
UIC	244,750,379.00	792.00	API	448,920.00	342.00	API	1,904.00
NRIC	239,338,038.00	1,638.00	SEF	430,400.00	12.73	UIC	1,870.00
IGI	205,692,718.00	1,416.00	GIMES1	418,017.00	17.12	JLI	1,808.00
PLIC	196,019,840.00	977.00	SSHL	411,162.00	293.00	UPCL	1,681.00

Monthly Update (Baisakha 2078)



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