



Market Analysis:



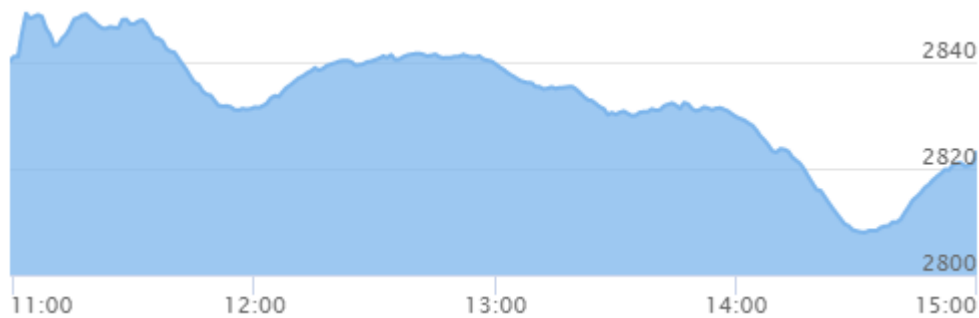
As per attached chart, Market has further added 3.07 points & closed at 2823 level. Market has opened on huge 20.21 positive points to and continue to accelerate further but bear drag the market on last hour to close on meager points. Index has spinning top black like structure indicating neutral signal as per daily candlestick chart. All the sectors closed red except the banking, hydropower, non-life insurance, investment & mutual fund. Investment inflow is continuing to make mountains as the daily turnover made another history of 1317.54 crores.

NEPSE is making the fresh all time high daily following last week's upbeat momentum with on average volume of 1101.22 crores. The volatile up move showing the average true range of 45. The expected levels of the market are likely to be in the range of 2855-2954 level, and it's going to crucial for the short-term market scenario to sustain above the 2800 Index level. Therefore, short-term traders use the rally to exit while buying any dip towards the support level around 2700. There can be further consolidation in markets, if banking started to sideways as it failed to break the 1900 level but shown resilience to stay above the 1875 on a sustained basis. While it is subject to further price action evolution, the technical indicators are still making higher high but the back to back selling in growth sectors can shift to support a sideways correction in the future. This trend is due to all time high sentiments & indecisive investor sentiments due to looming political uncertainty. This trend might linger for some more time before some trigger leads to a fresh breakout. The doubts we had cast on upside prospects today intensified after exhaustion set in following rapid ascent to the 2850 early in the day. The pullback thereof now aims the downside marker of 2634-2768 that we had noted from today's day high.

Corporate News: Neco Insurance (NIL) has proposed a 16.32% dividend (0.82% Cash) for the fiscal year 2076/77.

Market Summary : (24.05.2021)

Index	Current	Points Change	% Change
NEPSE	2,823.06	3.07	0.11%
Turnover "NPR"	13,175,353,188.00	1,480,318,460.00	12.66%



➤ Market gained 3.07 points on Monday and closed 28223.06 level.

➤ **Sub-Indices:**

Sub-Indices	Current	Points Change	%Change
Banking	1,889.09	4.08	0.22
Trading	4,139.66	57.60	1.37
Hotels And Tourism	3,431.18	(17.00)	(0.49)
Development Bank	3,389.29	(32.90)	(0.96)
Hydropower	2,820.14	5.20	0.18
Finance	1,615.52	(36.42)	(2.20)
Non-Life Insurance	14,366.17	196.64	1.39
Manu.& Pro.	5,840.37	(47.82)	(0.81)
Others	2,250.06	(9.31)	(0.41)
Microfinance	5,624.43	(5.37)	(0.10)
Life Insurance	18,140.68	(55.61)	(0.31)
Mutual Fund	14.02	(0.09)	(0.63)
Investment	104.56	1.41	1.37

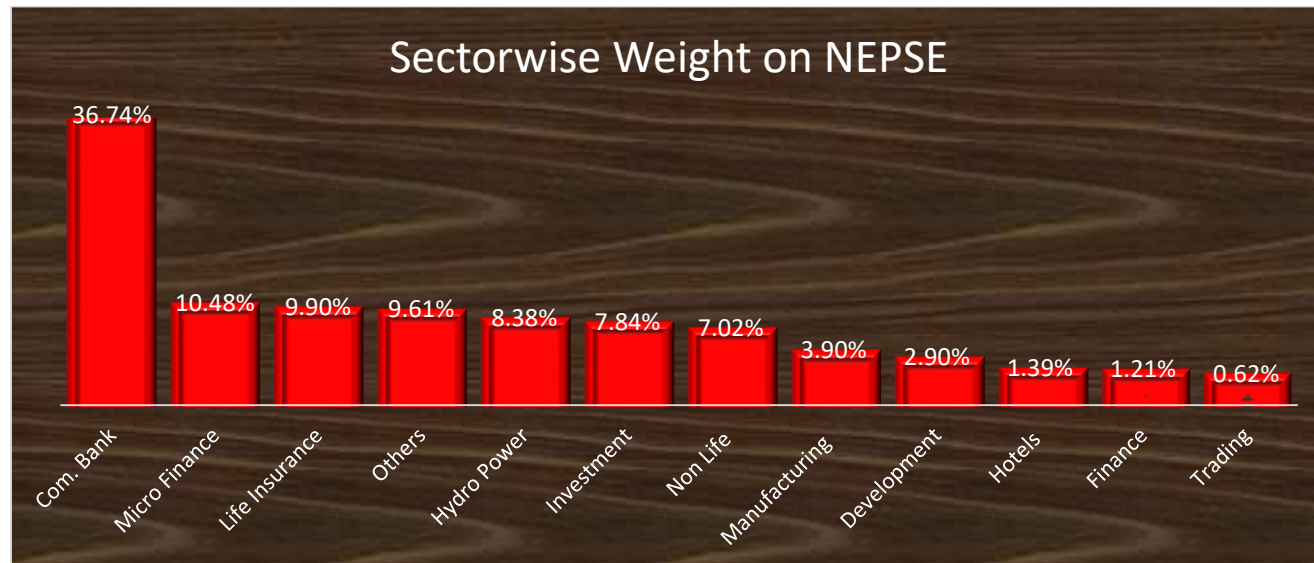
Stock Watch list:

Uptick Stocks	KRBL,MLBL,JBLL,LBBLMFIL,JFL,EDBL,PROFL,ICCFB,BFC,GFCL,BARUN
Downtick Stocks	JOSHI, RBCLPO,TRH,SHL,OHL, BPCL, SCB,UPCL, KKH, CGH,NABBC

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
BARUN	442.00	40.00	9.95	EDBL	641.00	(30.00)	(4.47)
UMRH	511.00	46.00	9.89	GFCL	416.00	(19.00)	(4.37)
MHNL	345.00	31.00	9.87	CFCL	302.00	(13.00)	(4.13)
GRDBL	301.00	26.00	9.45	MLBBL	2,401.00	(99.00)	(3.96)
HIDCL	588.00	39.00	7.10	SINDU	296.00	(12.00)	(3.90)
AHPC	425.00	25.00	6.25	SFCL	316.00	(12.00)	(3.66)
IGI	1,398.00	62.00	4.64	JFL	349.00	(13.00)	(3.59)
CHL	389.00	17.00	4.57	PFL	360.00	(13.00)	(3.49)
PMHPL	277.00	12.00	4.53	MPFL	311.00	(11.00)	(3.42)
SLICL	998.00	42.00	4.39	MDB	482.00	(17.00)	(3.41)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
HIDCL	1,261,900,670.00	588.00	HIDCL	2,109,910.00	588.00	HIDCL	11,496.00
NIL	373,378,200.00	1,737.00	CBL	871,981.00	273.00	NIFRA	3,330.00
NRIC	282,099,902.00	1,655.00	JBBL	633,845.00	326.00	JBBL	3,047.00
IGI	257,071,842.00	1,398.00	KBL	633,641.00	344.00	CBL	2,965.00
SLICL	248,192,929.00	998.00	CCBL	546,096.00	274.00	GBIME	2,824.00
CBL	241,456,113.00	273.00	MEGA	536,908.00	338.00	NIL	2,751.00
KBL	219,806,581.00	344.00	AKPL	530,132.00	390.00	MEGA	2,322.00
JBBL	209,806,959.00	326.00	NBB	525,122.00	392.00	KBL	2,213.00
NBB	208,639,383.00	392.00	AHPC	500,681.00	425.00	GBBL	2,170.00
AKPL	207,741,184.00	390.00	NHPC	494,245.00	201.00	PRVU	1,963.00

Monthly Update (Baisakha 2078)



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