



### Market Analysis:



As per attached chart, Market has further declined by 12.47 points & closed at 2637 level. Market has opened on 7.60 positive points but yesterday's bear market continued to close on bearish note. Index has formed the marubozu black like structure indicating bearish signal as per daily candlestick chart. But small lower shadow shows market recovered a bit & indicating weak bearish force. Market is again signaling short term minor correction after two days' neutral pattern. All the sector closed red except the banking, investment and finance. Daily turnover has been increasing on weak market, and volume is higher than monthly moving average volume of 6.55 arba.

NEPSE opened a week on 54 points higher, continuing last week's gain from 2500 index level continued its rising trend up to 2694, failed to surpass its psychological hurdle of 2700-2735 level despite ample efforts. Continue fall in both ADX and ATR is signifying sideways or minor correction. Which was seen after Monday's market. As mentioned earlier, bullish view will remain intact as there is no any evidence of volume dryness or low investors participation. But near-term volatility or such kind of consolidation cannot be ruled out as its key technical indicators on the near-term timeframe chart are negatively poised and overall market breadth too remained negative from last couple of days. In case of further decline, the index will initially find support at 2610 and then at 2453-2574 levels. A stable move above its psychological hurdle point will be positive for the index and that will take it towards its uncharted territory above April month's high of 2760 level. Also, a psychological mark of 2700, so some sort of profit booking was very much evident. On coming Monday Prime Minister of country is going to take vote of confidence on house of representatives. Which will be also the factor for investor sentiments. Therefore, investors should take cautious stance to take aggressive bets on growth stocks and should monitor sectoral movement.

**Corporate News:** IPO issue to locals of Madhya Bhotekoshi Jalavidhyut Company Limited has been postponed. While 20% bonus shares of SMFBS has been listed in NEPSE.

### Market Summary : (06.05.2021)

Index	Current	Points Change	% Change
NEPSE	2,637.13	(12.47)	-0.47%
Turnover "NPR"	6,810,091,453.00	593,277,140.00	9.54%



➤ Market lost 12.47 points on Thursday and closed 2637.13 level.

#### ➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,778.71	7.11	0.40
Trading	3,867.87	(62.99)	(1.60)
Hotels And Tourism	3,261.95	(44.40)	(1.34)
Development Bank	2,801.21	(13.85)	(0.49)
Hydropower	2,607.88	(49.39)	(1.86)
Finance	1,256.04	3.85	0.31
Non-Life Insurance	13,132.98	(130.31)	(0.98)
Manu.& Pro.	5,725.76	(37.82)	(0.66)
Others	2,045.03	(23.72)	(1.15)
Microfinance	5,462.50	(63.85)	(1.16)
Life Insurance	17,110.64	(239.33)	(1.38)
Mutual Fund	13.36	(0.08)	(0.57)
Investment	98.52	0.15	0.15

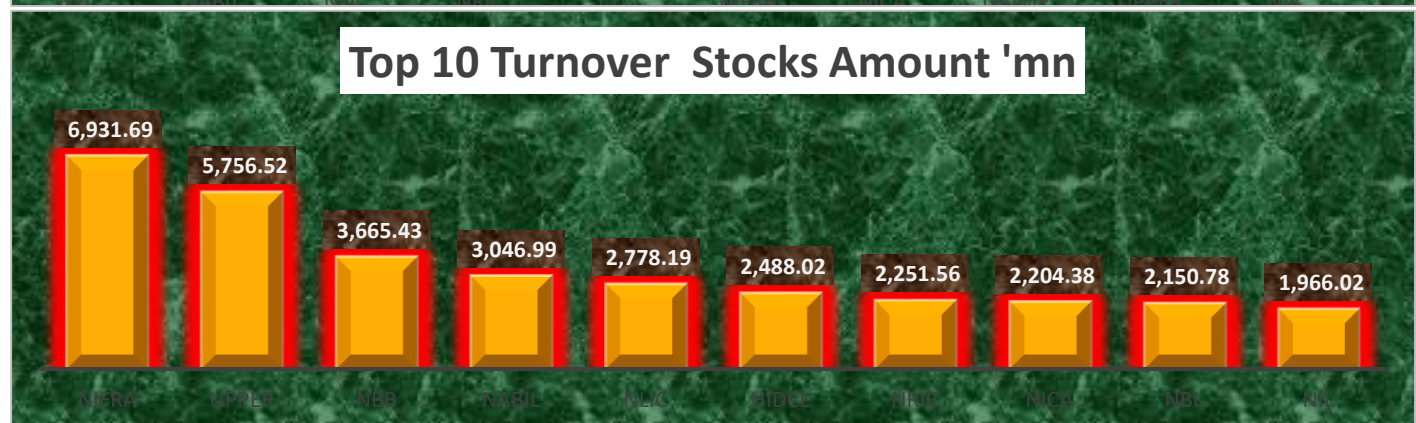
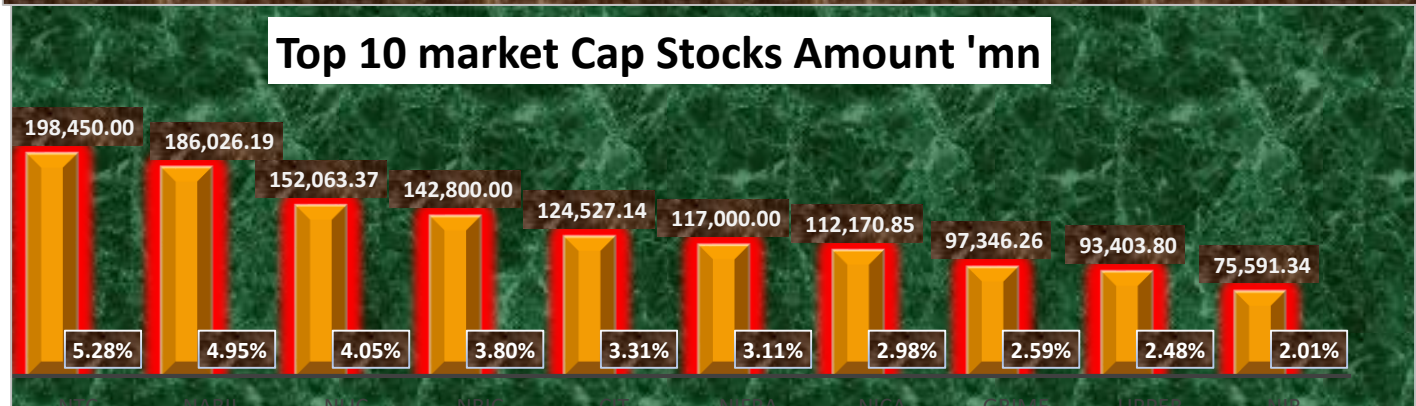
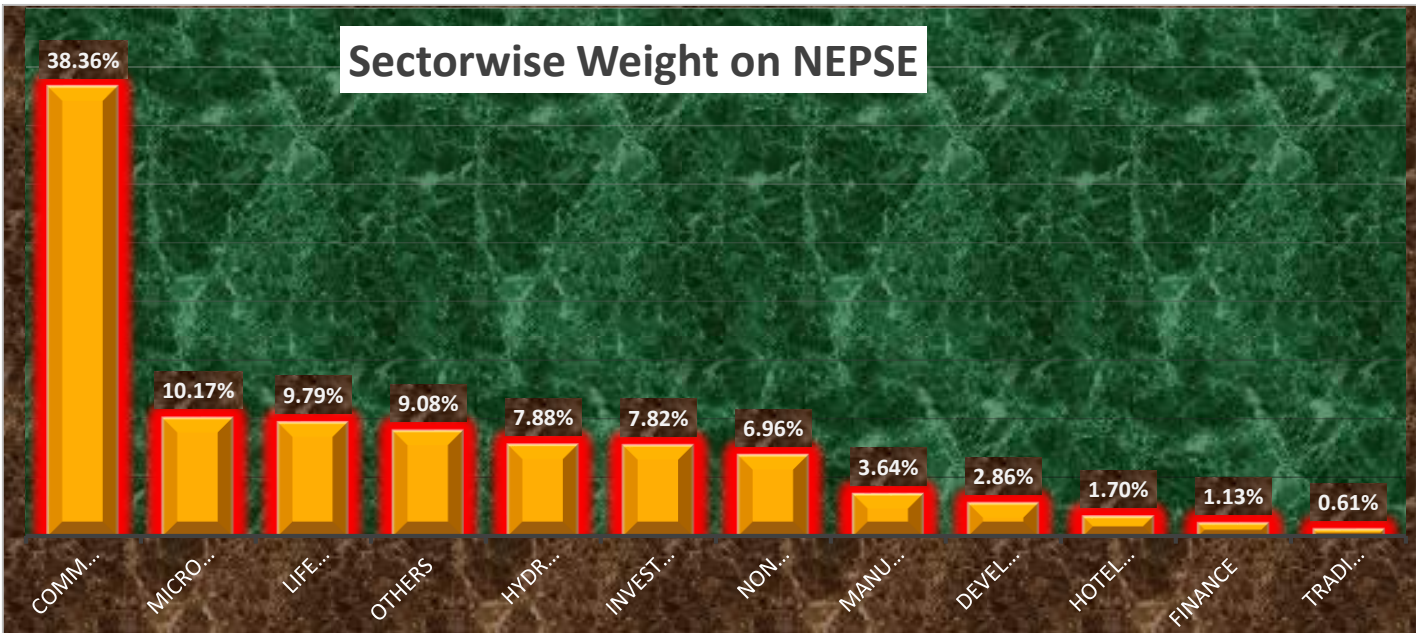
## Stock Watch list:

Uptick Stocks	SHEL, JOSHI, RURU, GILB, MMFDB, JSLBB, SLBS, MLBSL, ALBSL
Downtick Stocks	FMDBL, NFS, BPCL, UNL, OHL, NHDL, SHL, TRH, CGH

## Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
KKHC	165.00	15.00	10.00	BBC	6,716.00	(746.00)	(10.00)
JSLBB	3,972.00	361.00	10.00	SHEL	481.00	(48.00)	(9.07)
MLBSL	5,030.00	457.00	9.99	NGPL	288.00	(27.00)	(8.57)
SMATA	731.00	66.00	9.92	SPDL	308.00	(15.00)	(4.64)
RURU	499.00	45.00	9.91	KPCL	316.00	(14.00)	(4.24)
UNHPL	184.00	16.00	9.52	SSHL	239.00	(10.00)	(4.02)
JOSHI	173.00	15.00	9.49	MHNL	286.00	(11.00)	(3.70)
LBL	323.00	28.00	9.49	ALBSL	1,820.00	(68.00)	(3.60)
DHPL	166.00	13.00	8.50	UPCL	199.00	(7.00)	(3.40)
RRHP	439.00	32.00	7.86	HDHPC	177.00	(6.00)	(3.28)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
HIDCL	467,434,929.00	525.00	SIGS2	1,660,910.00	12.28	SHEL	5,253.00
NCCB	429,459,703.00	374.00	NCCB	1,158,150.00	374.00	HIDCL	3,507.00
LBL	264,521,458.00	323.00	HIDCL	917,265.00	525.00	NIFRA	2,867.00
API	156,728,311.00	359.00	LBL	826,295.00	323.00	LBL	2,118.00
NIFRA	150,756,153.00	532.00	API	433,473.00	359.00	API	1,997.00
PRIN	149,509,340.00	972.00	UMHL	427,058.00	237.00	JLI	1,898.00
GBLBS	138,146,103.00	1,276.00	HDHPC	350,713.00	177.00	NICLBSL	1,760.00
NLICL	133,302,590.00	1,124.00	AKPL	329,436.00	348.00	NCCB	1,585.00
NRIC	130,286,789.00	1,450.00	SPDL	318,939.00	308.00	PLI	1,455.00
NBL	118,428,622.00	418.00	NHPC	313,524.00	165.00	UPPER	1,290.00

## Monthly Update (Chaitra 2077):



Contact Us: **NIC ASIA Capital Limited**, 3rd Floor, Siddhartha Insurance Complex, Babar Mahal, Kathmandu, Tel No: +977-01-5705994 (Hunting Line), 5705664, 5706318,

Fax No: 977-1-57064, Email: [info@nicasiacapital.com](mailto:info@nicasiacapital.com), Website: [www.nicasiacapital.com](http://www.nicasiacapital.com)

Disclaimer: This summary is designed to give information on general nature only, so you should seek advice from your investment advisor or others as appropriate before taking any action. So, NIC ASIA Capital Limited expressly disclaim representation of opinion, thus the information as in should only be used by investor who are aware of risk in securities trading. Furthermore, NIC ASIA Capital does not accept any liability whatsoever for any loss arising in the securities trading from the use of this content.