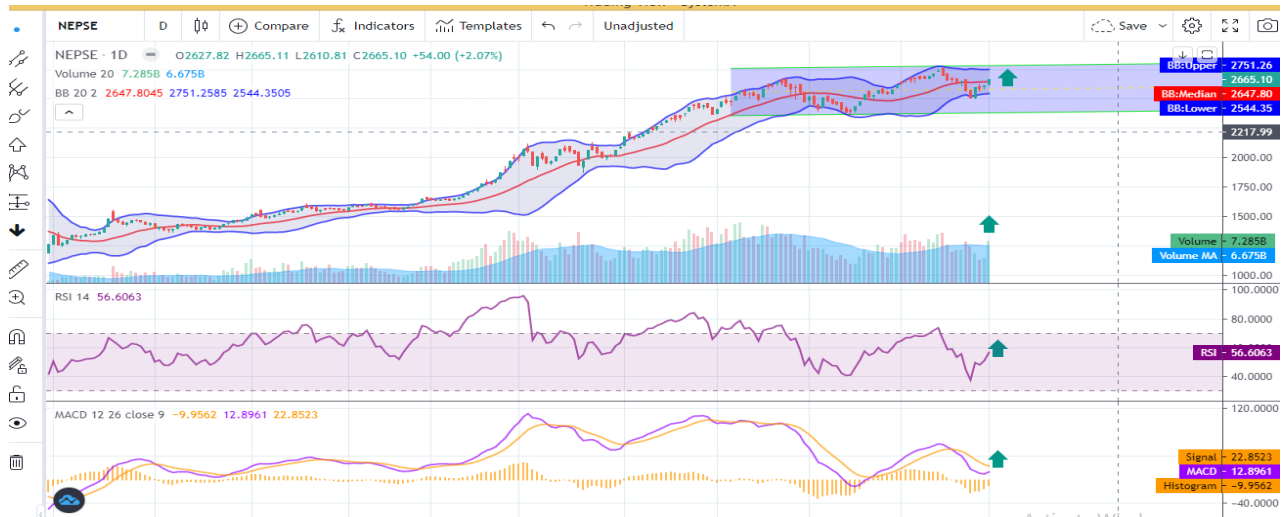




Market Analysis:



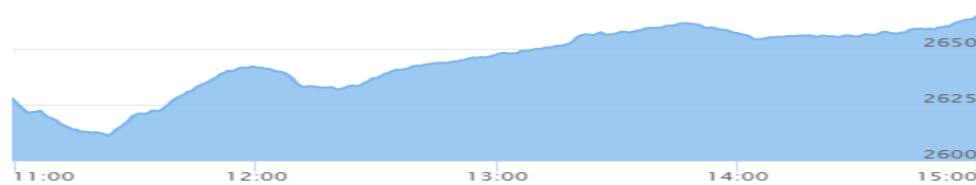
As per attached chart, Market has further advanced by 54 points & closed at 2665 level. Market has opened with 16.71 positive points and continued to accelerate & close on bullish note. Index has formed the marubozu white like structure indicating bullish signal as per daily candlestick chart. Last trading bullish hammer has been validated by today's chart and confirm the short term bullish market. All the sectors closed green. Daily turnover of the market is also resumed to make the 7.36 arba, which is above the monthly moving average volume of 6.75 arba.

NEPSE opened its week on positive note gained over 2%. This gaining streak made the 165 points up move surpassing its near-term hurdle of 2600-level convincingly and recorded a mark above 2640 level. Later due to higher level buying on the bullish stocks like others, insurance, trading, manufacturing, microfinance & hotel. Also volume is signifying that but sustainability will be crucial to watch. So, investors participation & buying sentiments of investors should be monitored. The index closed a day above its strong support of 2640 which hints now 2741-2891 will be the immediate hurdle on the higher side and we may see good move once index decisively move above this odd levels, immediate support is now placed at 2370-2480 zone. The market failed to show resilience to stay above the 2700 on a sustained basis. While it is subject to further price action evolution. Today's strong close coupled with favorable banking rise, market managed to carry their momentum but as per last trend some profit booking at higher levels has been seen. The broader market did witness value-buying by savvy investors expecting acceleration as the prohibitory action will induce liquidity which will lower the interest rates. Also good corporate earning on third quarter financials fueling the bullish sentiments. Weak trend & higher volatility is visible on charts; hence investors need to be continue to remain cautious at the ongoing uncertainty due to COVID-19.

Corporate News: IPO of RURU has been listed in NEPSE, opening range will be RS 118.84 to 356.52. While 5% bonus share of SPDL has been listed in NEPSE.

Market Summary : (02.05.2021)

Index	Current	Points Change	% Change
NEPSE	2,665.10	54.00	2.07%
Turnover "NPR"	7,360,800,500.00	3,003,781,251.00	68.94%



➤ Market gained 54 points on Sunday and closed at 2665.10 level.

➤ Sub-Indices:

Sub-Indices	Current	Points Change	%Change
Banking	1,794.02	19.91	1.12
Trading	3,843.60	79.28	2.11
Hotels And Tourism	3,400.93	111.17	3.38
Development Bank	2,864.53	38.24	1.35
Hydropower	2,613.18	37.85	1.47
Finance	1,255.16	16.07	1.30
Non-Life Insurance	13,368.46	448.78	3.47
Manu.& Pro.	5,888.46	150.72	2.63
Others	2,141.69	94.86	4.63
Microfinance	5,323.25	104.59	2.00
Life Insurance	17,556.66	632.18	3.74
Mutual Fund	13.44	0.04	0.32
Investment	98.2	0.75	0.77

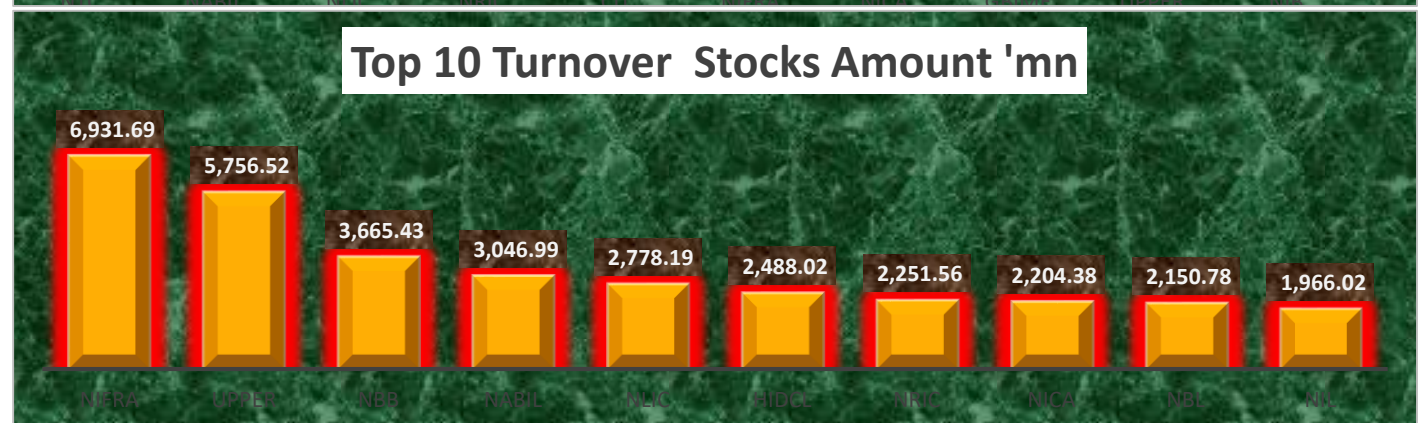
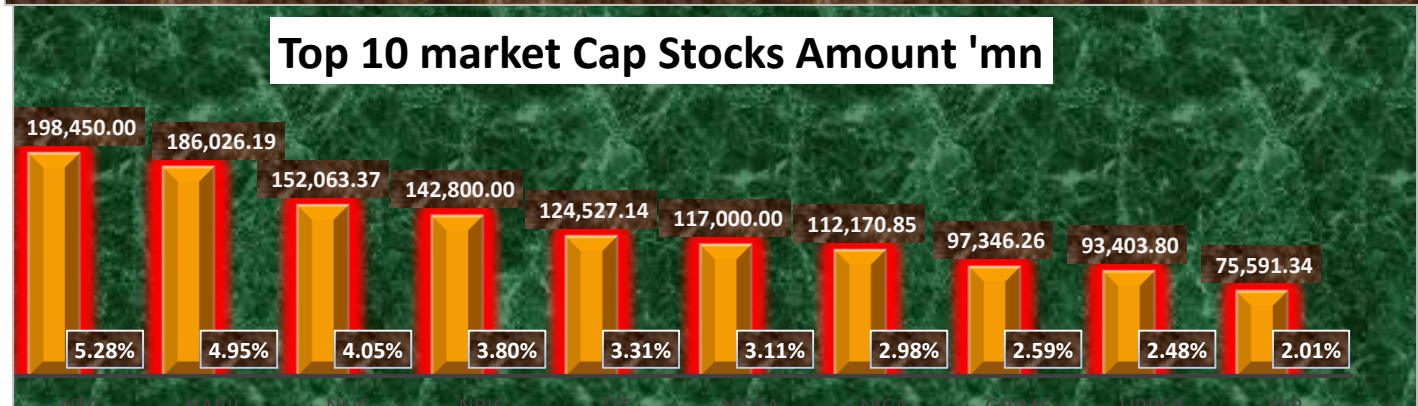
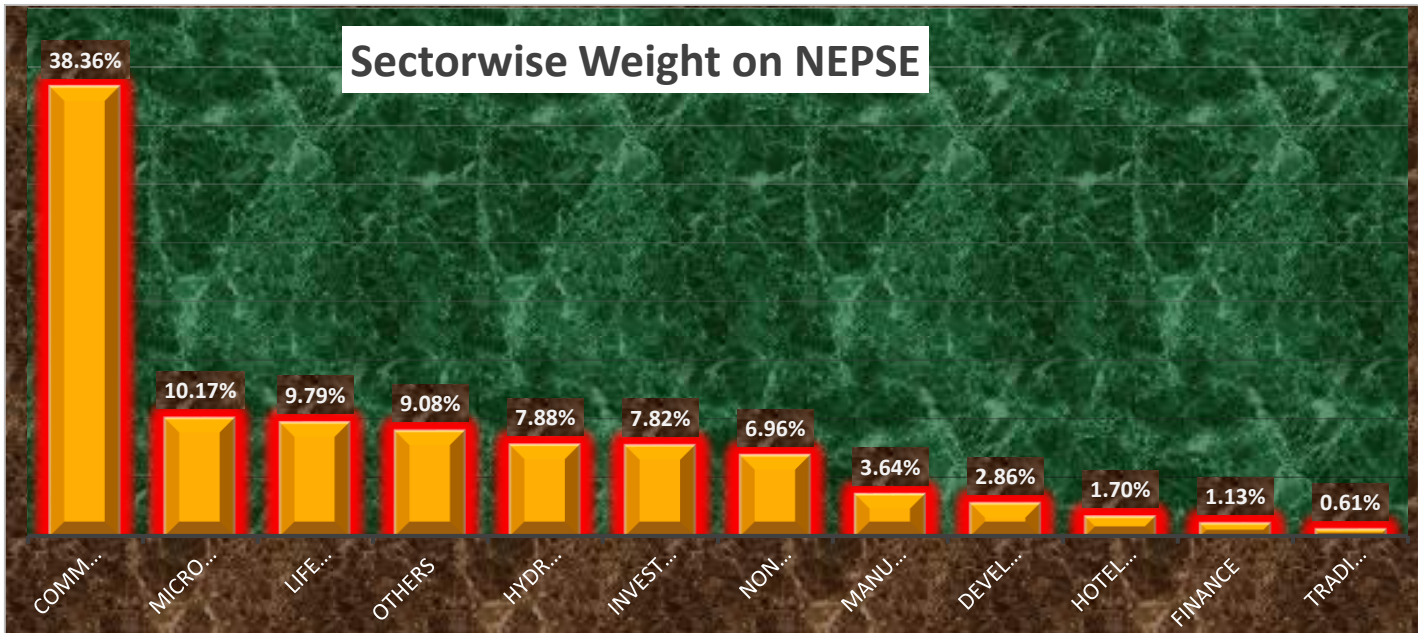
Stock Watch list:

Uptick Stocks	SHEL, BBC, STC, GILB, MMFDB, JSLBB, SLBS, MLBSL, ALBSL
Downtick Stocks	FMDBL, NFS, BPCL, UNL, OHL, NHDL, SHL, TRH, CGH

Major Market Movement:

Top Gainers				Top Losers			
Symbol	LTP	Point Change	% Change	Symbol	LTP	Point Change	% Change
MLBSL	3,437.00	312.00	9.98	EBLCP	738.00	(15.00)	(1.99)
BBC	5,608.00	509.00	9.98	SFMF	13.17	(0.19)	(1.42)
SHEL	399.00	36.00	9.92	NIBSF1	13.42	(0.18)	(1.32)
SGI	812.00	65.00	8.70	GBIMEP	150.00	(2.00)	(1.32)
SPDL	300.00	20.00	7.14	NHDL	336.00	(4.00)	(1.18)
UPCL	181.00	12.00	7.10	NABBC	524.00	(6.00)	(1.13)
JFL	275.00	17.00	6.59	GFCL	278.00	(3.00)	(1.07)
ALBSL	1,824.00	104.00	6.05	SJCL	464.00	(5.00)	(1.07)
SICL	1,940.00	110.00	6.01	KRBL	197.00	(2.00)	(1.01)
CHL	308.00	16.00	5.48	JLI	834.00	(8.00)	(0.95)
Top Stocks by Turnover			Top stocks by shares traded			Top stocks by no. of transaction	
Symbol	Turnover	Closing Price	Symbol	Shares Traded	Closing Price	Symbol	No. Of Transactions
NCCB	420,243,903.00	367.00	NCCB	1,145,750.00	367.00	NIFRA	4,014.00
NRIC	403,228,050.00	1,512.00	SFMF	874,342.00	13.17	NRIC	2,831.00
NTC	324,414,093.00	1,370.00	LUK	529,050.00	10.50	NCCB	2,764.00
NIFRA	242,246,556.00	542.00	NIFRA	448,160.00	542.00	JLI	2,624.00
HDL	212,353,155.00	4,638.00	AHPC	434,134.00	303.00	AHPC	2,173.00
SHIVM	200,377,636.00	1,558.00	NBF2	415,120.00	11.46	GBIME	1,713.00
UPPER	165,507,156.00	864.00	SANIMA	365,719.00	402.00	SANIMA	1,610.00
NLIC	147,808,468.00	2,099.00	SPDL	318,769.00	300.00	NICLBSL	1,582.00
SANIMA	146,388,425.00	402.00	LEMF	297,850.00	11.29	CGH	1,573.00
AHPC	128,699,016.00	303.00	GBIME	274,897.00	432.00	UPPER	1,549.00

Monthly Update (Chaitra 2077):



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